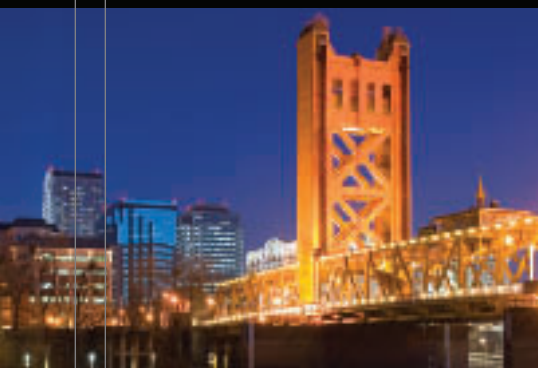
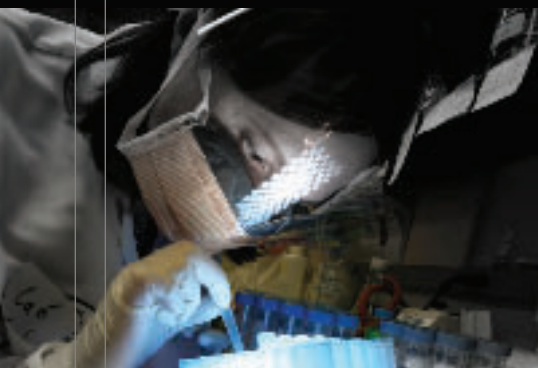




databook2010

SACRAMENTO REGION
El Dorado, Placer, Sacramento,
Sutter, Yolo, and Yuba Counties



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WHAT'S NEW

- Annual job growth in the Sacramento Region posted a small uptick, *Economy Watch* December 2009
- The Sacramento Region's job growth will bottom-out and the annual rate of loss will begin to improve over the next 12 months, *Sacramento Region Business Forecast Third Quarter 2009 Update*
- The Sacramento Region placed eighth on the 2009 *Prosperity Index*, moving down one spot since last year
- CSER has formed a Strategic Alliance with Valley Vision for fact-based collaborative decision-making in the six-county Sacramento Region, July 30, 2009
- The Sacramento Regional Research Institute (SRRRI) is now known as the Center for Strategic Economic Research (CSER), July 7, 2009
- CSER has developed a valuable resource for government entities and other organizations in estimating economic impact related with various projects.

If you would like to learn more about our organization or our services, please contact CSER at (916) 484-4444 or visit our website at www.strategiceconomicresearch.org

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ABOUT SACTO

SACTO is the Sacramento Region's leading facilitator of economic development together the organizations, information and resources in the pursuit of jobs, talent and investment needed to ensure regional prosperity and global competitiveness.

Over the last 34 years, SACTO has assisted hundreds of companies locate and expand in the region, generating billions of dollars of investment and strengthening the economic mission. The organization continues to create opportunities through focus and fulfillment of its mission.

RECENT RELOCATIONS:

- > Nestle Waters North America Selects City of Sacramento for New Facility
- > SACTO Announces Company Locations and Expansions in the Region
- > After Exhaustive Search ALLDATA to Remain in Elk Grove
- > OptiSolar Inc. Selected the Sacramento Region for One of the Largest Photo-Voltaic Manufacturing Plants in the World
- > SACTO Announces Company Locations and Expansions in the Region--Five New C
- > Andersen Corporation Announcements Coming Soon
- > Dutch-Based Ecostream Opens Distribution Facility in Sacramento
- > Pacific Ethanol, Inc. Selects Sacramento as its National Headquarters
- > Kitchen Academy Chooses Sacramento for Campus Location

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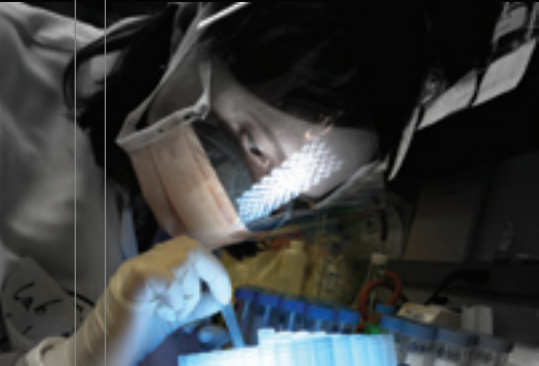
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introduction



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introduction



The Sacramento Region Databook is a demographic and economic survey of the six-county Sacramento Region, including El Dorado, Placer, Sacramento, Sutter, Yolo, and Yuba Counties. The Databook is designed as a resource for companies interested in relocating to, establishing, expanding, or investing in the Region.

Topics and data covered within this publication include an overview of the Region's Demographics, Business Climate & Workforce, Education, Infrastructure, Real Estate, and Quality of Life. The directory provides contact details for various public agencies, media organizations, colleges/universities, public school districts, cultural entities, hospitals, transportation, and utilities within the Sacramento Region.

LOCATION

The Region is home to California's capital city, Sacramento, which is situated at the confluence of the American and Sacramento Rivers, located in the north-central portion of the state. This central location provides convenient access through major highways and freeways to other large metropolitan areas including San Francisco (87 miles west), Reno, Nevada (135 miles northwest), and Los Angeles (385 miles southwest).

The entire six-county Sacramento Region is surrounded by 11 California counties and two Nevada counties and covers a land area of 6,328 square miles (4.1 percent of the state's total area).

HISTORY

Sacramento originated with Captain John Sutter's settlement of the colony in 1839, granted by permission of the Mexican government (the ruling entity at the time). Founded in 1849, the City of Sacramento is the oldest chartered city in California and soon thereafter, in 1854, became the state capital.

The discovery of gold in the Sierra Foothills attracted a flood of migrants to the region. The burgeoning population included entrepreneurs that originally served the miners' needs, but later supported the region's growing economy. Today, the Sacramento Region boasts a diversified economy with traditional and innovative economic activity that provides stability and growth to the market. Many companies, including those originating out-of-state, abroad, and the San Francisco Bay Area, relocate to or establish in Sacramento for various reasons such as the Region's quality of life and workforce. All of these factors, and more, contribute to the level of development experienced in the Sacramento Region.

Land Area of Sacramento Region Counties

Area	Square miles
El Dorado County	1,711
Placer County	1,404
Sacramento County	966
Sutter County	603
Yolo County	1,013
Yuba County	631
Sacramento Region	6,328
California	155,959
Sacramento Region % of CA	4.1%

Sacramento Region, October 2008

Source: U.S. Census Bureau, State & County Quick Facts

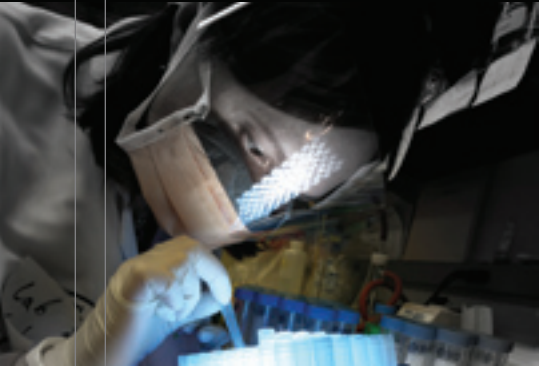
The Northern California Economic Regions consist of the Sacramento Region and neighboring San Francisco Region.



The Sacramento Region consists of El Dorado, Placer, Sacramento, Sutter, Yolo, and Yuba Counties.

demographics

demographics



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demographics

Over the past ten years, the total population of the six-county Sacramento Region has increased to more than 2.3 million people, a growth rate of almost 24 percent (8 percent above California's rate of growth) and is forecasted to grow about 18 percent over the next 10 years. An average of about 56 percent of the Region's annual population growth over the past five years can be attributed to net migration (the balance of people moving to and out of the Sacramento Region from within the United States, incoming foreign immigrants, and people moving out of the Region to live abroad).

With the population growth seen in the Sacramento Region, the number of housing units naturally follows that increase. Total housing units in the Sacramento Region increased around 24 percent in the last 10 years to over 888,000 total units, nearly double California's percentage change in the same time period.

Per capita income in the Region (close to \$38,000 in 2007) has grown about 52 percent in the past ten years.

This section offers data that demonstrate the continuous development of the Sacramento Region. Current and historical data show how the Region has grown in terms of number of people, housing units, and personal income. The topics covered in this section include total population, net migration, population ethnicity, housing units, household composition, income, and population projections (from the California Department of Transportation, 2008 Long-Term Socio-Economic Forecasts by County).



demographics

Population

Area	1999	2004	2009	% Change	
				1999–2009	2004–2009
United States	279,294,713	292,892,127	307,212,123	10.0%	4.9%
California	33,140,771	36,199,342	38,292,687	15.5%	5.8%
Sacramento Region	1,878,117	2,149,102	2,323,112	23.7%	8.1%
El Dorado County	153,232	169,926	180,185	17.6%	6.0%
Placerville	9,506	10,310	10,373	9.1%	0.6%
South Lake Tahoe	23,502	23,978	23,896	1.7%	-0.3%
Unincorporated	120,224	135,638	145,916	21.4%	7.6%
Placer County	238,293	296,735	339,577	42.5%	14.4%
Auburn	12,638	12,848	13,432	6.3%	4.5%
Colfax	1,523	1,809	1,878	23.3%	3.8%
Lincoln	9,605	23,125	40,060	317.1%	73.2%
Loomis	6,363	6,334	6,677	4.9%	5.4%
Rocklin	32,397	49,754	54,754	69.0%	10.0%
Roseville	76,634	98,566	112,343	46.6%	14.0%
Unincorporated	99,133	104,299	110,433	11.4%	5.9%
Sacramento County	1,185,132	1,345,646	1,433,187	20.9%	6.5%
Citrus Heights	84,060	87,845	87,565	4.2%	-0.3%
Elk Grove	—	110,067	141,430	—	28.5%
Folsom	46,553	64,194	71,018	52.6%	10.6%
Galt	18,215	22,206	24,133	32.5%	8.7%
Isleton	820	839	818	-0.2%	-2.5%
Rancho Cordova	—	54,679	61,817	—	13.1%
Sacramento	400,665	444,658	481,097	20.1%	8.2%
Unincorporated	634,819	561,158	565,309	-10.9%	0.7%
Sutter County	77,463	86,407	96,554	24.6%	11.7%
Live Oak	6,090	6,575	8,571	40.7%	30.4%
Yuba City	36,040	50,955	63,647	76.6%	24.9%
Unincorporated	35,333	28,877	24,336	-31.1%	-15.7%
Yolo County	163,491	185,266	200,709	22.8%	8.3%
Davis	57,256	64,744	66,005	15.3%	1.9%
West Sacramento	30,946	38,181	47,782	54.4%	25.1%
Winters	5,837	6,899	7,052	20.8%	2.2%
Woodland	48,075	52,746	56,399	17.3%	6.9%
Unincorporated	21,377	22,696	23,471	9.8%	3.4%
Yuba County	60,506	65,122	72,900	20.5%	11.9%
Marysville	12,282	13,033	12,838	4.5%	-1.5%
Wheatland	2,224	3,236	3,548	59.5%	9.6%
Unincorporated	46,000	48,853	56,514	22.9%	15.7%

Center for Strategic Economic Research, October 2009

Data Sources: California Department of Finance E-4 Revised Historical Population Estimates, 1991–2000 and E-4 Population Estimates, 2000–2009; US Census Bureau, International Data Base (IDB)

Notes: Some historical data not available for Elk Grove and Rancho Cordova as they were not yet incorporated at that time. U.S. data based on mid-year estimates.

California and Sacramento Region data based on beginning of year estimates.

demographics

Population Projections

Area	2009	2014	2019	% Change	
				2009–2014	2009–2019
United States	307,212,123	322,422,965	338,190,395	5.0%	10.1%
California	38,292,687	41,190,000	44,190,000	7.6%	15.4%
Sacramento Region	2,323,112	2,520,307	2,736,133	8.5%	17.8%
El Dorado County	180,185	189,415	198,401	5.1%	10.1%
Placer County	339,577	376,522	421,609	10.9%	24.2%
Sacramento County	1,433,187	1,546,951	1,669,257	7.9%	16.5%
Sutter County	96,554	108,807	120,954	12.7%	25.3%
Yolo County	200,709	218,724	238,223	9.0%	18.7%
Yuba County	72,900	79,888	87,689	9.6%	20.3%

Center for Strategic Economic Research, October 2009

Data Sources: California Department of Finance, E-4 Population Estimates, 2001-2009; Department of Transportation 2008 Long-Term Socio-Economic Forecasts by County; US Census Bureau, International Data Base (IDB)

Total Net Migration and Percent of Population Growth Due to Migration

Area	1998	2003	2008	2013	2018
California					
Net Migration	114,227	278,902	106,636	222,900	280,500
% of Population Growth due to Migration	27.8%	47.8%	24.5%	40.5%	46.8%
Sacramento Region					
Net Migration	14,316	38,371	14,403	19,822	23,571
% of Population Growth due to Migration	52.8%	72.2%	45.5%	50.6%	54.3%
El Dorado County					
Net Migration	1,638	2,370	1,014	1,082	1,162
% of Population Growth due to Migration	74.5%	79.6%	62.8%	61.5%	64.7%
Placer County					
Net Migration	6,227	12,231	6,978	6,560	7,312
% of Population Growth due to Migration	86.5%	89.8%	81.3%	79.3%	80.6%
Sacramento County					
Net Migration	7,656	19,348	3,679	8,650	10,846
% of Population Growth due to Migration	46.0%	65.3%	23.5%	39.1%	44.1%
Sutter County					
Net Migration	-142	1,829	830	1,444	1,503
% of Population Growth due to Migration	-30.1%	74.4%	49.1%	63.1%	62.2%
Yolo County					
Net Migration	777	1,968	1,533	1,756	2,193
% of Population Growth due to Migration	41.9%	60.9%	53.2%	51.0%	55.7%
Yuba County					
Net Migration	-1,840	625	369	330	555
% of Population Growth due to Migration	—	48.2%	30.1%	25.7%	34.2%

Center for Strategic Economic Research, October 2009

Data Sources: California Department of Finance, E-6 County Population Estimates and Components of Change by County - July 1, 2000-2008 and Revised E-6 County Population Estimates and Components of Change by County - July 1, 1990-2000; Department of Transportation, 2008 Long-Term Socio-Economic Forecasts by County

Note: Percent of population growth due to migration could not be accurately represented when net migration was negative and population change was positive.

demographics

Daytime Population in the Sacramento Region in 2000

Area Name	Total Resident Population (2000 Census)	Estimated Daytime Population	Daytime Population Change Due to Commuting	
			Number	Percent
<i>El Dorado County</i>	156,299	132,089	-24,210	-15.5%
Placerville	9,610	14,229	4,619	48.1%
South Lake Tahoe	23,609	22,664	-945	-4.0%
<i>Placer County</i>	248,399	246,586	-1,813	-0.7%
Auburn	12,462	17,122	4,660	37.4%
Lincoln	11,205	11,660	455	4.1%
Loomis	6,260	5,912	-348	-5.6%
Rocklin	36,330	28,435	-7,895	-21.7%
Roseville	79,921	91,983	12,062	15.1%
<i>Sacramento County</i>	1,223,499	1,240,838	17,339	1.4%
Citrus Heights	85,071	62,193	-22,878	-26.9%
Elk Grove	59,984	44,463	-15,521	-25.9%
Folsom	51,884	55,694	3,810	7.3%
Galt	19,472	15,120	-4,352	-22.4%
Rancho Cordova	55,060	72,225	17,165	31.2%
Sacramento	407,018	507,951	100,933	24.8%
<i>Sutter County</i>	78,930	72,763	-6,167	-7.8%
Live Oak	16,628	14,881	-1,747	-10.5%
Yuba City	36,758	39,128	2,370	6.4%
<i>Yolo County</i>	168,660	179,810	11,150	6.6%
Davis	60,308	48,650	-11,658	-19.3%
West Sacramento	31,615	45,595	13,980	44.2%
Winters	6,125	4,905	-1,220	-19.9%
Woodland	49,151	48,692	-459	-0.9%
<i>Yuba County</i>	60,219	59,325	-894	-1.5%
Marysville	12,268	15,397	3,129	25.5%

Center for Strategic Economic Research, October 2009
Data Source: US Census Bureau, 2000 Census

demographics

Ethnicity Composition from 1998–2008

Area/Timeframe	White	Hispanic	Asian	Pacific Islander	Black	American Indian	Multirace
California							
1998	49.0%	31.3%	11.7%	—	6.9%	1.1%	—
2008	43.0%	36.2%	11.8%	0.4%	5.9%	0.6%	2.1%
1998–2008	-6.1%	4.9%	0.5%	—	-1.0%	-0.5%	—
Sacramento Region							
1998	65.7%	15.2%	10.2%	—	7.1%	1.8%	—
2008	59.1%	19.7%	10.2%	0.6%	6.2%	0.8%	3.5%
1998–2008	-6.7%	4.5%	0.5%	—	-0.9%	-1.0%	—
El Dorado County							
1998	86.0%	9.0%	2.7%	—	0.7%	1.6%	—
2008	84.2%	10.8%	2.0%	0.1%	0.4%	0.7%	1.7%
1998–2008	-1.8%	1.9%	-0.7%	—	-0.2%	-0.9%	—
Placer County							
1998	84.5%	9.4%	3.7%	—	0.9%	1.5%	—
2008	79.1%	12.9%	4.7%	0.1%	0.6%	0.6%	2.1%
1998–2008	-5.4%	3.4%	1.1%	—	-0.3%	-0.9%	—
Sacramento County							
1998	60.2%	15.3%	12.4%	—	10.3%	1.7%	—
2008	52.3%	12.9%	4.7%	0.1%	9.4%	0.7%	4.3%
1998–2008	-8.0%	-2.5%	-7.5%	—	-1.0%	-1.0%	—
Sutter County							
1998	62.5%	21.2%	12.1%	—	2.0%	2.2%	—
2008	53.2%	29.6%	12.6%	0.2%	1.6%	1.0%	1.8%
1998–2008	-9.3%	8.4%	0.7%	—	-0.4%	-1.2%	—
Yolo County							
1998	60.4%	25.0%	12.4%	—	2.2%	1.4%	—
2008	53.5%	29.8%	10.7%	0.3%	2.3%	0.7%	2.7%
1998–2008	-6.9%	4.8%	-1.3%	—	0.1%	-0.7%	—
Yuba County							
1998	67.3%	16.3%	8.5%	-	3.6%	4.2%	—
2008	59.8%	24.7%	6.7%	0.2%	2.7%	2.3%	3.7%
1998–2008	-7.6%	8.4%	-1.7%	—	-1.0%	-1.9%	—

Center for Strategic Economic Research, October 2009

Data Source: California Department of Finance, Race/Ethnic Population with Age and Sex Detail (1998, 2008)

Note: Ethnic categories in 1998 grouped Asian and Pacific Islander together; Multirace was not recorded. Composition shift from 1998 to 2008 reflects a combination of the 2008 Asian and Pacific Islander categories.

Note: Differences due to rounding

demographics

Number of Housing Units by Type

				Absolute Change		% Change	
Area / Housing Type	1999	2004	2009	1999–2009	2004–2009	1999–2009	2004–2009
California							
Single	7,682,559	8,215,937	8,720,779	1,038,220	504,842	13.5%	6.1%
Multiple	3,812,778	3,962,888	4,213,013	400,235	250,125	10.5%	6.3%
Total	11,495,337	12,178,825	12,933,792	1,438,455	754,967	12.5%	6.2%
Sacramento Region							
Single	534,010	609,012	675,946	141,936	66,934	26.6%	11.0%
Multiple	180,414	196,403	212,363	31,949	15,960	17.7%	8.1%
Total	714,424	805,415	888,309	173,885	82,894	24.3%	10.3%
El Dorado County							
Single	57,561	64,227	69,965	12,404	5,738	21.5%	8.9%
Multiple	8,231	8,580	9,552	1,321	972	16.0%	11.3%
Total	65,792	72,807	79,517	13,725	6,710	20.9%	9.2%
Placer County							
Single	80,859	103,295	121,410	40,551	18,115	50.2%	17.5%
Multiple	15,496	21,300	23,112	7,616	1,812	49.1%	8.5%
Total	96,355	124,595	144,522	48,167	19,927	50.0%	16.0%
Sacramento County							
Single	321,885	359,719	390,733	68,848	31,014	21.4%	8.6%
Multiple	128,605	136,751	147,396	18,791	10,645	14.6%	7.8%
Total	450,490	496,470	538,129	87,639	41,659	19.5%	8.4%
Sutter County							
Single	20,785	22,741	26,028	5,243	3,287	25.2%	14.5%
Multiple	5,671	5,692	5,934	263	242	4.6%	4.3%
Total	26,456	28,433	31,962	5,506	3,529	20.8%	12.4%
Yolo County							
Single	37,866	43,155	47,679	9,813	4,524	25.9%	10.5%
Multiple	18,359	20,220	22,411	4,052	2,191	22.1%	10.8%
Total	56,225	63,375	70,090	13,865	6,715	24.7%	10.6%
Yuba County							
Single	15,054	15,875	20,131	5,077	4,256	33.7%	26.8%
Multiple	4,052	3,860	3,958	-94	98	-2.3%	2.5%
Total	19,106	19,735	24,089	4,983	4,354	26.1%	22.1%

Center for Strategic Economic Research, October 2009

Data Source: California Department of Finance, E-8 Historical Population and Housing Estimates and E-5 Population and Housing Estimates

demographics

Household Composition

Area	January 2009		
	Household Population	Occupied Housing Unit	Persons per Household
California	37,432,601	12,733,414	2.9
Sacramento Region	2,282,016	860,888	2.7
El Dorado County	179,131	69,760	2.6
Placerville	10,111	4,393	2.3
South Lake Tahoe	23,768	9,663	2.5
Unincorporated	145,252	55,704	2.6
Placer County	336,267	133,208	2.5
Auburn	13,226	5,881	2.2
Colfax	1,877	793	2.4
Lincoln	39,946	16,934	2.4
Loomis	6,643	2,409	2.8
Rocklin	54,316	20,426	2.7
Roseville	111,289	44,576	2.5
Unincorporated	108,970	42,189	2.6
Sacramento County	1,408,055	530,060	2.7
Citrus Heights	86,688	34,261	2.5
Elk Grove	140,824	46,892	3.0
Folsom	64,394	24,556	2.6
Galt	23,945	7,393	3.2
Isleton	818	338	2.4
Rancho Cordova	61,467	23,369	2.6
Sacramento	472,243	183,297	2.6
Unincorporated	557,676	209,954	2.7
Sutter County	95,041	32,175	3.0
Live Oak	8,171	2,308	3.5
Yuba City	62,692	21,699	2.9
Unincorporated	24,178	8,168	3.0
Yolo County	191,854	71,216	2.7
Davis	62,903	25,406	2.5
West Sacramento	47,576	17,436	2.7
Winters	7,046	2,216	3.2
Woodland	55,021	19,235	2.9
Unincorporated	19,308	6,923	2.8
Yuba County	71,668	24,469	2.9
Marysville	12,231	4,709	2.6
Wheatland	3,548	1,168	3.0
Unincorporated	55,889	18,592	3.0

Center for Strategic Economic Research, October 2009

Data Source: California Department of Finance, E-5 Population and Housing Estimates

demographics

Per Capita Income

Area	1997	2002	2007	% Change	
				1997–2007	2002–2007
United States	\$25,334	\$30,838	\$38,615	52.4%	25.2%
California	\$26,490	\$32,870	\$41,805	57.8%	27.2%
Sacramento Region	\$24,778	\$30,532	\$37,634	51.9%	23.3%
El Dorado County	\$28,596	\$36,410	\$45,725	59.9%	25.6%
Placer County	\$30,597	\$36,746	\$45,471	48.6%	23.7%
Sacramento County	\$23,978	\$29,728	\$36,340	51.6%	22.2%
Sutter County	\$21,249	\$25,588	\$29,811	40.3%	16.5%
Yolo County	\$23,900	\$26,895	\$34,610	44.8%	28.7%
Yuba County	\$16,149	\$21,115	\$24,690	52.9%	16.9%

Center for Strategic Economic Research, October 2009

Data Source: Bureau of Economic Analysis, State and Local Area Personal Income

Per Capita Income Projections

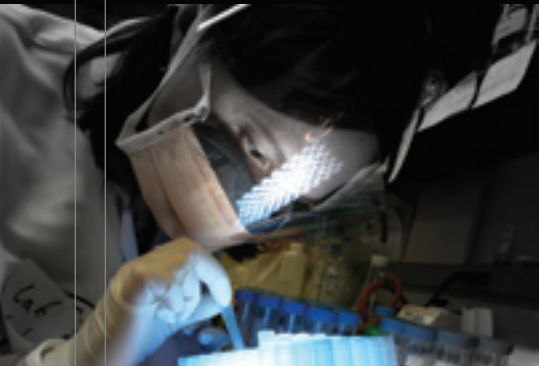
Area	2007	2012	2017	% Change	
				2007–2012	2007–2017
California	\$41,805	\$47,886	\$56,467	14.5%	35.1%
Sacramento Region	\$37,634	\$44,989	\$53,159	19.5%	41.3%
El Dorado County	\$45,725	\$56,394	\$69,230	23.3%	51.4%
Placer County	\$45,471	\$53,114	\$63,463	16.8%	39.6%
Sacramento County	\$36,340	\$44,299	\$52,023	21.9%	43.2%
Sutter County	\$29,811	\$31,934	\$36,372	7.1%	22.0%
Yolo County	\$34,610	\$37,805	\$44,276	9.2%	27.9%
Yuba County	\$24,690	\$31,074	\$37,206	25.9%	50.7%

Center for Strategic Economic Research, October 2009

Data Sources: Bureau of Economic Analysis, State and Local Area Personal Income; Department of Transportation 2008 Long-Term Socio-Economic Forecasts by County

Note: United States projections not available from data source.

business climate & workforce



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SACRAMENTO AREA
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business climate & workforce

Since 1998, total nonfarm employment in the Sacramento Region increased almost 21 percent to around 923,000 jobs and is projected to reach nearly 1.1 million jobs over the next 10 years. The Region's private sector accounts for approximately 73 percent of total nonfarm employment. At 7.4 percent, the Sacramento Region's 2008 unemployment rate is slightly above that of California (7.2 percent).

The Government sector is the largest industry sector in the Sacramento Region in terms of employment (close to 250,000 employees in 2008 and 27 percent of the total industry employment). The second and third largest sectors are Trade, Transportation, & Utilities and Professional & Business Services, respectively comprising around 17 and 12 percent of employment. Over the past 10 years, the Educational & Health Services and Construction sectors demonstrated the highest rates of growth (around 54 percent and 37 percent, respectively). Some major employers in the Sacramento Region include Kaiser Permanente, Sutter Health, Raley's/Bel Air, Intel Corporation, and UC Davis Medical Center.

About 19 percent of employment by occupation is within the Office & Administrative Support occupational category. Other occupational categories with a large proportion of employment include Sales & Related and Food Preparation & Serving Related.

The Sacramento Region's taxable sales, an indicator of business activity, have increased around 23 percent from 2002 to 2007, compared to California's increase of approximately 27 percent in the same time period.

The topics covered within this section include current, historical, and projected employment (total and broken down by public and private sectors, by major industry sectors, and by occupational categories), major employers, labor force data, average wages, and taxable sales. Employment projections are from the California Department of Transportation, 2008 Long-Term Socio-Economic Forecasts by County.



business climate & workforce

Total Nonfarm Employment

				%Change		Absolute Change	
	1998	2003	2008	1998-2008	2003-2008	1998-2008	2003-2008
United States	125,930,000	129,999,000	137,066,000	8.8%	5.4%	11,136,000	7,067,000
California	13,596,100	14,392,800	14,994,100	10.3%	4.2%	1,398,000	601,300
Sacramento Region	765,600	884,000	922,500	20.5%	4.4%	156,900	38,500
El Dorado County	38,700	48,200	52,100	34.6%	8.1%	13,400	3,900
Placer County	94,700	129,400	137,400	45.1%	6.2%	42,700	8,000
Sacramento County	518,700	577,700	596,400	15.0%	3.2%	77,700	18,700
Sutter County	19,000	22,700	24,700	30.0%	8.8%	5,700	2,000
Yolo County	79,300	90,900	96,100	21.2%	5.7%	16,800	5,200
Yuba County	15,200	15,100	15,800	3.9%	4.6%	600	700

Center for Strategic Economic Research, October 2009

Data Sources: California Employment Development Department and U.S. Bureau of Labor Statistics

Note: Data represents annual average employment (total non-farm).

Private and Public Sector Employment

Area	Private Sector Employment			% Change		Public Sector Employment			% Change	
	1998	2003	2008	1998-2008	2003-2008	1998	2003	2008	1998-2008	2003-2008
United States	106,021,000	108,416,000	114,566,000	8.1%	5.7%	19,909,000	21,583,000	22,500,000	13.0%	4.2%
California	11,430,000	11,966,700	12,474,800	9.1%	4.2%	2,166,100	2,426,100	2,519,300	16.3%	3.8%
Sacramento Region	557,700	647,400	672,800	20.6%	3.9%	207,900	236,600	249,700	20.1%	5.5%
El Dorado County	30,200	39,100	42,200	39.7%	7.9%	8,500	9,100	9,900	16.5%	8.8%
Placer County	79,000	108,500	117,400	48.6%	8.2%	15,700	20,900	20,000	27.4%	-4.3%
Sacramento County	371,100	415,900	424,700	14.4%	2.1%	147,600	161,800	171,700	16.3%	6.1%
Sutter County	15,200	18,500	19,900	30.9%	7.6%	3,800	4,200	4,800	26.3%	14.3%
Yolo County	53,100	56,600	59,700	12.4%	5.5%	26,200	34,300	36,400	38.9%	6.1%
Yuba County	9,100	8,800	8,900	-2.2%	1.1%	6,100	6,300	6,900	13.1%	9.5%

Center for Strategic Economic Research, October 2009

Data Sources: California Employment Development Department and U.S. Bureau of Labor Statistics, Current Employment Statistics

Note: Data represents annual average nonfarm employment. Differences due to rounding.

business climate & workforce

Sacramento Region Employment and Composition of Major Industry Sectors

Industry Sector	Employment			Composition			Composition Shift	
	1998	2003	2008	1998	2003	2008	1998-2008	2003-2008
Government	207,900	236,700	249,600	26.6%	26.4%	26.7%	0.0%	0.3%
Trade, Transportation, & Utilities	134,500	150,900	155,400	17.2%	16.8%	16.6%	-0.6%	-0.2%
Professional & Business Services	96,400	103,200	112,900	12.4%	11.5%	12.1%	-0.3%	0.6%
Educational & Health Services	68,500	86,000	105,700	8.8%	9.6%	11.3%	2.5%	1.7%
Leisure & Hospitality	67,300	80,700	89,500	8.6%	9.0%	9.6%	0.9%	0.6%
Construction	42,500	68,800	58,100	5.4%	7.7%	6.2%	0.8%	-1.5%
Financial Activities	53,600	60,800	58,900	6.9%	6.8%	6.3%	-0.6%	-0.5%
Manufacturing	49,700	44,500	41,300	6.4%	5.0%	4.4%	-2.0%	-0.5%
Other Services	26,300	29,400	30,300	3.4%	3.3%	3.2%	-0.1%	0.0%
Information	18,100	22,200	19,600	2.3%	2.5%	2.1%	-0.2%	-0.4%
Agricultural	14,600	12,500	12,800	1.9%	1.4%	1.4%	-0.5%	0.0%
Natural Resources & Mining	1,000	1,000	1,100	0.1%	0.1%	0.1%	0.0%	0.0%
Total Employment	780,400	896,700	935,200	—	—	—	—	—

Center for Strategic Economic Research, October 2009

Data Source: California Employment Development Department, Labor Market Information Division

Note: Employment represents annual average.

Employment Growth by Major Industry Sector

Industry Sector	Sacramento Region		California		United States	
	1998–2008	2003–2008	1998–2008	2003–2008	1998–2008	2003–2008
Agriculture	-12.3%	2.4%	-3.8%	4.2%	-2.5%	1.1%
Natural Resources & Mining	10.0%	10.0%	3.6%	28.4%	25.5%	42.7%
Construction	36.7%	-15.6%	27.7%	-1.4%	17.7%	6.5%
Manufacturing	-16.9%	-7.2%	-23.1%	-7.6%	-24.0%	-7.5%
Trade, Transportation & Utilities	15.5%	3.0%	10.2%	5.0%	4.9%	3.8%
Information	8.3%	-11.7%	-1.8%	-0.3%	-6.5%	-5.5%
Financial Activities	9.9%	-3.1%	8.2%	-4.0%	8.8%	1.7%
Professional & Business Services	17.1%	9.4%	11.3%	7.7%	17.1%	11.5%
Educational & Health Services	54.3%	22.9%	29.5%	12.3%	24.3%	10.5%
Leisure & Hospitality	33.0%	10.9%	24.2%	12.2%	20.2%	10.3%
Other Services	15.2%	3.1%	11.9%	2.2%	12.2%	5.3%
Government	20.1%	5.4%	16.3%	3.8%	11.4%	4.0%
Total	19.8%	4.3%	9.9%	4.2%	8.6%	5.5%

Center for Strategic Economic Research, October 2009

Data Sources: California Employment Development Department and U.S. Bureau of Labor Statistics

Note: Employment represents annual average.

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Sacramento Region Metropolitan Statistical Area (MSA) Employment Growth

Area	1998	2003	2008	% Change	
				1998–2008	2003–2008
Sacramento-Arden Arcade-Roseville MSA	731,400	846,000	881,800	20.6%	4.2%
Yuba City MSA	34,200	37,800	40,500	18.4%	7.1%
Sacramento Region	765,600	883,800	922,300	20.5%	4.4%

Center for Strategic Economic Research, October 2009

Data Source: California Employment Development Department, Labor Market Information

Note: Data represents total non-farm annual average employment.

Total Nonfarm Employment Projections

Area	2008	2013	2018	% Change	
				2008–2013	2008–2018
California	14,994,100	16,275,000	17,234,000	8.5%	14.9%
Sacramento Region	922,500	1,039,680	1,122,850	12.7%	21.7%
El Dorado County	52,100	58,610	63,530	12.5%	21.9%
Placer County	137,400	157,380	177,660	14.5%	29.3%
Sacramento County	596,400	669,510	712,190	12.3%	19.4%
Sutter County	24,700	28,420	32,130	15.1%	30.1%
Yolo County	96,100	107,390	117,230	11.7%	22.0%
Yuba County	15,800	18,370	20,110	16.3%	27.3%

Center for Strategic Economic Research, October 2009

Data Source: California Employment Development Department and Department of Transportation 2008 Long-Term Socio-Economic Forecasts by County

business climate & workforce

Annual Labor Force, Employment, Unemployment, and Unemployment Rate

				Absolute Change		% Change	
Area	1998	2003	2008	1998–2008	2003–2008	1998–2008	2003–2008
California							
Civilian Labor Force	16,166,900	17,390,700	18,391,800	2,224,900	1,001,100	13.8%	5.8%
Number Employed	15,203,700	16,200,100	17,059,600	1,855,900	859,500	12.2%	5.3%
Number Unemployed	963,200	1,190,600	1,332,300	369,100	141,700	38.3%	11.9%
Unemployment Rate	6.0%	6.8%	7.2%	1.3%	0.4%	–	–
Sacramento Region							
Civilian Labor Force	898,600	1,056,000	1,128,600	230,000	72,600	25.6%	6.9%
Number Employed	848,700	991,500	1,045,200	196,500	53,700	23.2%	5.4%
Number Unemployed	49,900	64,500	83,400	33,500	18,900	67.1%	29.3%
Unemployment Rate	5.6%	6.1%	7.4%	1.8%	1.3%	–	–
El Dorado County							
Civilian Labor Force	77,000	88,100	92,400	15,400	4,300	20.0%	4.9%
Number Employed	73,100	83,200	85,900	12,800	2,700	17.5%	3.2%
Number Unemployed	3,800	83,200	6,400	2,600	-76,800	68.4%	-92.3%
Unemployment Rate	5.0%	5.6%	6.9%	2.0%	1.4%	–	–
Placer County							
Civilian Labor Force	113,300	153,900	176,200	62,900	22,300	55.5%	14.5%
Number Employed	108,700	146,000	164,700	56,000	18,700	51.5%	12.8%
Number Unemployed	4,600	7,900	11,500	6,900	3,600	150.0%	45.6%
Unemployment Rate	4.1%	5.1%	6.5%	2.4%	1.4%	–	–
Sacramento County							
Civilian Labor Force	565,400	657,000	690,400	125,000	33,400	22.1%	5.1%
Number Employed	537,000	618,300	640,800	103,800	22,500	19.3%	3.6%
Number Unemployed	28,400	38,700	49,600	21,200	10,900	74.6%	28.2%
Unemployment Rate	5.0%	5.9%	7.2%	2.2%	1.3%	–	–
Sutter County							
Civilian Labor Force	35,400	39,700	42,000	6,600	2,300	18.6%	5.8%
Number Employed	29,900	35,300	36,900	7,000	1,600	23.4%	4.5%
Number Unemployed	5,500	4,500	5,200	-300	700	-5.5%	15.6%
Unemployment Rate	15.6%	11.2%	12.3%	-3.3%	1.1%	–	–
Yolo County							
Civilian Labor Force	86,800	92,000	99,500	12,700	7,500	14.6%	8.2%
Number Employed	82,100	86,100	92,200	10,100	6,100	12.3%	7.1%
Number Unemployed	4,700	5,900	7,300	2,600	1,400	55.3%	23.7%
Unemployment Rate	5.4%	6.4%	7.4%	1.9%	1.0%	–	–
Yuba County							
Civilian Labor Force	20,700	25,400	28,100	7,400	2,700	35.7%	10.6%
Number Employed	17,900	22,700	24,700	6,800	2,000	38.0%	8.8%
Number Unemployed	2,800	2,700	3,400	600	700	21.4%	25.9%
Unemployment Rate	13.6%	10.7%	12.0%	-1.6%	1.2%	–	–

Center for Strategic Economic Research, October 2009

Data Source: California Employment Development Department

Notes: Differences due to rounding. Annual averages reflected in table.

business climate & workforce

Sacramento Region Major Private-Sector Employers

Company	Industry	Number of Local Employees
Kaiser Permanente	Healthcare	9,608
Sutter Health Sacramento Sierra Region	Healthcare	8,220
Mercy/Catholic Healthcare West	Healthcare	6,328
Intel Corp.	Semiconductors and Related Devices	6,300
Wells Fargo & Co.	Financial Services	6,272
AT&T California	Telecommunications	5,389
Hewlett-Packard Co.*	Computer Hardware Manufacturer	3,600
Raley's	Retail Groceries	3,335
Health Net of California, Health Net Federal Services	Healthcare	2,720
PRIDE Industries	Manufacturing and logistics, integrated facility, and rehabilitation services	2,504
Safeway Inc.	Grocery retailer	2,469
Cache Creek Casino Resort	Casino	2,420
United Parcel Service	Shipping	2,383
Pacific Gas and Electric Co. (PG&E)	Utility	2,274
Thunder Valley Casino Resort	Casino	1,700
Aerojet	Propulsion, Smart Munitions, Fine Chemical Manufacturer	1,672
EDS, an H-P company	Computer and Data Processing	1,511
Blue Shield of California	Healthcare	1,487
Union Pacific Railroad Co. Inc.	Freight Railroad	1,400
DST Output	Print and Electronic Statement and Billing Output Services	1,200
Franklin Templeton Investments	Investment Management	1,174

Center for Strategic Economic Research, October 2009

Data Source: Sacramento Business Journal *Top 25 Book of Lists 2008*

Note: Employment numbers are full-time equivalents except where otherwise noted.

Represents major employers in the 4-county metropolitan area (El Dorado, Placer, Sacramento, and Yolo Counties).

* Number of local employees is an estimate based on information from an independent source because the company would not provide a number for local employees.

business climate & workforce

Sacramento Region Major Manufacturers

Company	Number of Local Employees
Intel Corp.	6,300
Hewlett-Packard Co.*	3,600
PRIDE Industries Inc.	2,504
Aerojet	1,630
DST Output	1,200
The Sacramento Bee	1,147
NEC Electronics America Inc.	849
Sierra Pacific Industries	501
Milgard Manufacturing Inc.	400
Motion Control Engineering	350
Teledyne Technologies	343
Agilent Technologies Inc.	325
VSP Optical Laboratory	243
The Michaels Furniture Co.	240
Coherent Inc.	200

Center for Strategic Economic Research, October 2009

Data Source: Sacramento Business Journal *Top 25 Book of Lists 2008*

Note: Employment numbers are full-time equivalents except where otherwise noted. Represents major manufacturers in the four-county metropolitan area (El Dorado, Placer, Sacramento, and Yolo Counties). * Number of local employees is an estimate based on information from an independent source because the company would not provide a number for local employees.

SACTO-Assisted Companies Recently Located to the Sacramento Region

Company Name	Business Type	Projected Employment	Date Located
Billtrust	Outsourcing Company	20	Apr-09
Propel Fuel Renewable	Fuel Provider	20	Jan-09
Advanced Data Centers	Co-Location Facility	25	Oct-08
Enfinity Corporation	Solar	15	Oct-08
Siemens Mobility	Light Rail Car Manufacturer	200	Oct-08
AEE Solar	Solar Product Distributor	55	Jul-08
Drexel University Center for Graduate Studies	Educational Institution	n/a	Jul-08
Badger Ladder	Home Products Distribution	10	May-08
Frontier Wind	Wind Energy	20	Apr-08
SMA America	Solar Panel Inverters	100	Apr-08
Gregory Mountain Products, Inc.	Backpack Manufacturer	30	Apr-08
OptiSolar, Inc.	Thin Film PV Manufacturer	500	Mar-08
Intellitec, Inc.	Recycling of Computer Parts	50	Feb-08
Hunter Douglas	Home Products Manufacturing	400	Jun-07
Andersen Corporation	Home Products Distribution	100	May-07
The Art Institute of California	Educational Institute	50	Apr-07
ExpressJet	Airline Transportation	65	Feb-07
Ecostream US, Inc. (headquarters)	Renewable Energy	30	Jan-07
Pacific Ethanol, Inc. (headquarters)	Renewable Energy	75	Jan-07
Kitchen Academy	Educational Institution	40	Jan-07
RagingWire Enterprise Solutions Inc. (headquarters)	Information Technology	200	Nov-06

Center for Strategic Economic Research, October 2009

Data Source: Located Companies List Greater Sacramento Area, SACTO

business climate & workforce

Major Occupational Category Employment

Occupation Title	2003	2008	2008 Composition	2003–2008	
				Absolute Change	% Change
All Occupations	872,990	933,790	–	60,800	7.0%
Office and Administrative Support	178,530	180,280	19.3%	1,750	1.0%
Sales and Related	87,170	91,660	9.8%	4,490	5.2%
Food Preparation and Serving Related	65,470	76,890	8.2%	11,420	17.4%
Business and Financial Operations	53,830	63,500	6.8%	9,670	18.0%
Construction and Extraction	55,860	53,210	5.7%	-2,650	-4.7%
Transportation and Material Moving	56,240	51,100	5.5%	-5,140	-9.1%
Management	43,520	47,870	5.1%	4,350	10.0%
Healthcare Practitioners and Technical*	35,510	37,590	4.0%	2,080	5.9%
Production	37,010	30,780	3.3%	-6,230	-16.8%
Installation, Maintenance, and Repair	31,260	30,240	3.2%	-1,020	-3.3%
Building and Grounds Cleaning and Maintenance	26,810	26,780	2.9%	-30	-0.11%
Protective Services	20,460	23,970	2.6%	3,510	17.2%
Personal Care and Service	14,520	24,060	2.6%	9,540	65.7%
Architecture and Engineering	18,320	19,200	2.1%	880	4.8%
Healthcare Support	16,850	21,420	2.3%	4,570	27.1%
Community and Social Services	14,740	15,730	1.7%	990	6.7%
Arts, Design, Entertainment, Sports, and Media	9,200	11,700	1.3%	2,500	27.2%
Life, Physical, and Social Science	9,320	12,730	1.4%	3,410	36.6%
Legal*	7,330	8,640	0.9%	1,310	17.9%
Farming, Fishing, and Forestry	6,250	5,770	0.6%	-480	-7.7%

Center for Strategic Economic Research, October 2009

Data Source: Bureau of Labor Statistics, Occupational Employment Statistics

Notes: All occupations total does not equal sum of occupational categories due to non-disclosed data at the category level.

Computer & Mathematical and Education, Training, & Library occupational categories not included as comparable data is not disclosed.

*Does not include data for Yuba & Sutter Counties as not disclosed.

business climate & workforce

Mean Annual Wages for Selected Occupations in 2008

Occupation	Sacramento Region
Pharmacists	\$120,191
General and Operations Managers	\$109,758
Financial Managers	\$103,166
Electrical Engineers	\$109,950
Registered Nurses	\$83,543
Civil Engineers	\$87,179
Industrial Engineers	\$78,600
Advertising and Promotions Manager	\$71,080
Computer Systems Analysts	\$73,451
Financial Analyst	\$70,470
Computer Programmers	\$72,790
Database Administrators	\$75,400
Real Estate Sales Agents	\$65,820
Police and Sheriff's Patrol Officers	\$65,703
Claims Adjusters, Examiners, and Investigators	\$58,800
Computer Support Specialists	\$50,981
Electricians	\$48,383
Child, Family, and School Social Workers	\$43,535
Legal Secretaries	\$43,679
Construction Laborers	\$37,805
Customer Service Representatives	\$36,062
Data Entry Keyers	\$30,510
Emergency Medical Technicians and Paramedics	\$34,470
Office Clerks, General	\$30,369
Team Assemblers	\$27,205
Retail Salespersons	\$25,162
Cooks, Restaurant	\$24,204
Packers and Packagers, Hand	\$22,338

Center for Strategic Economic Research, October 2009

Data Source: Bureau of Labor Statistics, Occupational Employment and Wage Estimates

Note: Data as of May 2008.

business climate & workforce

Taxable Sales (in thousands of dollars)

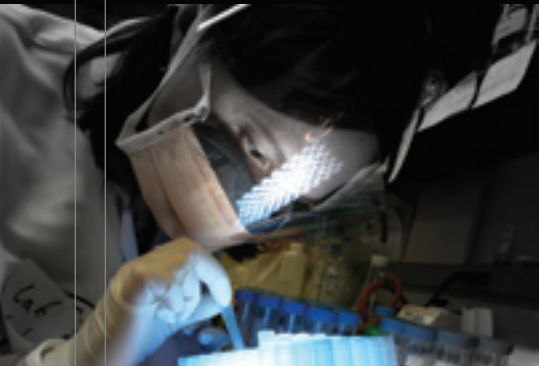
Area	2002	2007	% Change 2002–2007
California	\$440,950,094	\$561,050,149	27.2%
Sacramento Region	\$28,427,739	\$35,092,759	23.4%
El Dorado County	\$1,451,334	\$1,896,995	30.7%
Placerville	\$285,842	\$315,604	10.4%
South Lake Tahoe	\$301,633	\$354,514	17.5%
Placer County	\$5,549,881	\$7,431,405	33.9%
Auburn	\$249,529	\$404,656	62.2%
Colfax	\$51,201	\$60,534	18.2%
Lincoln	\$92,995	\$230,842	148.2%
Loomis	\$82,930	\$100,477	21.2%
Rocklin	\$458,325	\$696,844	52.0%
Roseville	\$2,988,257	\$3,854,226	29.0%
Sacramento County	\$17,577,559	\$20,560,510	17.0%
Citrus Heights	\$941,971	\$1,085,498	15.2%
Elk Grove	\$985,382	\$1,705,377	73.1%
Folsom	\$1,329,157	\$1,631,190	22.7%
Galt	\$79,987	\$131,658	64.6%
Isleton	\$11,224	\$13,783	22.8%
Rancho Cordova	–	\$860,872	–
Sacramento	\$4,999,595	\$5,947,753	19.0%
Sutter County	\$1,069,342	\$1,406,642	31.5%
Live Oak	\$13,601	\$18,958	39.4%
Yuba City	\$731,837	\$967,166	32.2%
Yolo County	\$2,383,427	\$3,259,843	36.8%
Davis	\$468,790	\$531,311	13.3%
West Sacramento	\$796,070	\$1,186,555	49.1%
Winters	\$20,136	\$29,931	48.6%
Woodland	\$613,467	\$813,599	32.6%
Yuba County	\$396,196	\$537,364	35.6%
Marysville	\$145,424	\$180,004	23.8%
Wheatland	\$7,820	\$10,982	40.4%

Center for Strategic Economic Research, October 2009

Data Source: Board of Equalization, State of California

Notes: Rancho Cordova data not available for 2002 as it was not yet incorporated.

education



SACTO

SACRAMENTO AREA
COMMERCE AND
TRADE ORGANIZATION

EVERYTHING I TEACH IN CLASS HAS BEEN TESTED IN THE FIELD.

As a Regional Director at a global shipping company, I'm in charge of ensuring operations run as efficiently as possible. As an instructor at University of Phoenix School of Business, I help dedicated students stay on track. I know the people in my class are making sacrifices to be here, and their time is extremely valuable. It's important that everything I teach is relevant—so that as soon as they leave the classroom, they can apply what they've learned in the workplace.

I AM A PHOENIXSM *Michael*

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education

The Sacramento Region has 720 schools and an enrollment of over 398,000 students within the K–12 system. The most recent data of high school graduation rates shows that at just over 81 percent, the Sacramento Region has a slightly higher percentage of graduates than the state (nearly 80 percent). In terms of SAT scores, the Sacramento Region averages higher than California with a total average score of 1517 for the 2007–2008 school year in comparison to 1500 for the state.

Close to 29 percent of the Sacramento Region population aged 25 years and over in the year 2007 held a Bachelor's degree or higher level of education. The Region has a varied offering of public and private postsecondary institutions, including University of California, Davis and Sacramento State as the major four-year universities (with roughly 30,000 students each) and eight California community colleges.

This section provides an overview of K–12 and postsecondary education in the Sacramento Region, including K–12 enrollment by school type, high school graduation rates, SAT scores, educational attainment, as well as higher education institution enrollment and degrees granted.



K-12 Enrollment and Number of Schools by School Type for the 2008-09 School Year

School Type	Sacramento Region	El Dorado County	Placer County	Sacramento County	Sutter County	Yolo County	Yuba County
Elementary							
Number of Schools	422	37	71	236	25	32	21
Enrollment	200,726	13,457	31,138	121,934	10,706	16,250	7,241
Middle / Jr. High							
Number of Schools	87	10	17	45	3	8	4
Enrollment	60,781	5,491	12,017	34,747	2,040	4,513	1,973
High							
Number of Schools	87	7	14	48	6	7	5
Enrollment	109,368	8,715	19,101	65,253	5,136	7,748	3,415
K - 12							
Number of Schools	17	0	1	10	2	0	4
Enrollment	13,417	0	3,071	8,080	1,298	0	968
Alternative							
Number of Schools	18	1	4	8	2	2	1
Enrollment	3,643	193	484	2,153	161	231	421
Special Education							
Number of Schools	15	1	2	9	1	1	1
Enrollment	1,704	125	264	876	260	69	110
Continuation							
Number of Schools	40	6	5	18	4	5	2
Enrollment	4,510	389	654	2,628	244	492	103
Juvenile Hall / Court School							
Number of Schools	10	3	1	4	0	1	1
Enrollment	928	217	61	505	0	78	67
Community Day							
Number of Schools	12	4	0	5	1	2	0
Enrollment	206	33	0	157	4	12	0
County Community							
Number of Schools	10	1	2	3	1	2	1
Enrollment	1,492	688	266	214	145	144	35
Opportunity							
Number of Schools	2	0	0	0	1	0	1
Enrollment	24	0	0	0	19	0	5
Charter*							
Number of Schools	66	9	7	36	5	1	8
Enrollment	27,463	1,869	4,640	17,314	1,969	171	1,500
Total							
Number of Schools	720	70	117	386	46	60	41
Enrollment	398,098	29,336	67,088	237,722	20,020	29,591	14,341

Center for Strategic Economic Research, October 2009

Data Source: California Department of Education, Ed-Data

*Charter School number and enrollment are categorized and included with other school type totals, therefore total does not include separately listed charter schools and enrollment.

Note: Total enrollment includes enrollment in nonpublic, nonsectarian school programs as captured by California Department of Education, but not listed separately in this table.

High School Graduation Rates

Area	1997–1998	2002–2003	2007–2008	Shift 1998–2008
California	83.3%	86.7%	79.8%	-3.5%
Sacramento Region	84.4%	84.1%	81.4%	-3.0%
El Dorado County	88.8%	92.2%	87.5%	-1.3%
Placer County	90.5%	91.5%	90.5%	0.0%
Sacramento County	82.7%	80.6%	79.0%	-3.7%
Sutter County	78.3%	87.6%	80.3%	2.0%
Yolo County	85.5%	85.6%	79.6%	-5.9%
Yuba County	79.9%	82.2%	70.0%	-9.9%

Center for Strategic Economic Research, October 2009

Data Source: California Department of Education, Dataquest

Average Total SAT Scores by School Year

Area	2002–2003	2003–2004	2004–2005	2005–2006*	2006–2007*	2007–2008*	% Change 2002–2003 to 2007–2008
United States	1026	1026	1028	1021	1017	1017	-0.9%
California	1012	1015	1020	1011	1006	1007	-0.5%
Sacramento Region	1030	1034	1038	1024	1021	1020	-1.0%
El Dorado County	1074	1094	1106	1096	1081	1083	0.8%
Placer County	1054	1061	1070	1061	1060	1063	0.9%
Sacramento County	1009	1007	1010	996	992	989	-2.0%
Sutter County	990	1026	1005	991	1006	991	0.1%
Yolo County	1091	1097	1113	1084	1085	1083	-0.7%
Yuba County	945	947	942	933	937	944	-0.1%

Center for Strategic Economic Research, October 2009

Data Source: California Department of Education, Dataquest; The College Board

*Starting in 2005–2006, writing average scores, a new component of the SAT, were tracked. In order to compare over a time period, this table only reflects a total score of math and verbal averages. Total scores including writing average for the comparison areas in 2005–06, 2006–07, and 2007–08, respectively, are as follows: United States = 1518, 1511, and 1511; California = 1506, 1497, and 1500; Sacramento Region = 1525, 1517, and 1517

Percent of High School Graduates Enrolling in California Public Postsecondary Institutions

Area	1998	2003	2008	Shift	
				1998–2008	2003–2008
California	50.8%	47.6%	51.1%	0.3%	3.5%
Sacramento Region	51.6%	51.2%	59.2%	7.6%	8.0%
El Dorado County	51.1%	53.9%	56.4%	5.2%	2.5%
Placer County	50.0%	48.1%	52.2%	2.2%	4.1%
Sacramento County	55.4%	51.4%	66.7%	11.3%	15.4%
Sutter County	28.8%	47.8%	25.0%	-3.8%	-22.7%
Yolo County	49.7%	58.2%	55.2%	5.5%	-3.0%
Yuba County	26.4%	46.6%	23.1%	-3.3%	-23.5%

Center for Strategic Economic Research, December 2009

Data Source: California Postsecondary Education Commission, On-line Data System

education

Educational Attainment

Area / Categories	Total	Percent
United States		
Population 25 years and over	197,892,369	–
Less than high school graduate	30,673,443	15.5%
High school graduate (incl. equivalency)	59,658,315	30.1%
Some college or associate degree	53,227,100	26.9%
Bachelor's degree or higher	54,333,511	27.5%
California		
Population 25 years and over	23,331,762	–
Less than high school graduate	4,612,748	19.8%
High school graduate (incl. equivalency)	5,396,253	23.1%
Some college or associate degree	6,439,237	27.6%
Bachelor's degree or higher	6,883,524	29.5%
Sacramento Region		
Population 25 years and over	1,454,339	–
Less than high school graduate	197,318	13.6%
High school graduate (incl. equivalency)	359,015	24.7%
Some college or associate degree	480,435	33.0%
Bachelor's degree or higher	417,571	28.7%
El Dorado County		
Population 25 years and over	120,034	–
Less than high school graduate	9,006	7.5%
High school graduate (incl. equivalency)	29,757	24.8%
Some college or associate degree	44,084	36.7%
Bachelor's degree or higher	37,187	31.0%
Placer County		
Population 25 years and over	228,575	–
Less than high school graduate	16,927	7.4%
High school graduate (incl. equivalency)	50,627	22.1%
Some college or associate degree	82,574	36.1%
Bachelor's degree or higher	78,447	34.3%
Sacramento County		
Population 25 years and over	890,850	–
Less than high school graduate	132,691	14.9%
High school graduate (incl. equivalency)	226,529	25.4%
Some college or associate degree	290,969	32.7%
Bachelor's degree or higher	240,661	27.0%

continued on next page...

Educational Attainment (continued)

Sutter County		
Population 25 years and over	57,817	–
Less than high school graduate	12,287	21.3%
High school graduate (incl. equivalency)	14,427	25.0%
Some college or associate degree	21,167	36.6%
Bachelor's degree or higher	9,936	17.2%
Yolo County		
Population 25 years and over	115,094	–
Less than high school graduate	18,124	15.7%
High school graduate (incl. equivalency)	23,014	20.0%
Some college or associate degree	27,111	23.6%
Bachelor's degree or higher	46,845	40.7%
Yuba County		
Population 25 years and over	41,969	–
Less than high school graduate	8,283	19.7%
High school graduate (incl. equivalency)	14,661	34.9%
Some college or associate degree	14,530	34.6%
Bachelor's degree or higher	4,495	10.7%

Center for Strategic Economic Research, October 2009

Source: U.S. Census Bureau, 2007 American Community Survey

Sacramento Region Higher Education Enrollment for Selected Public Institutions

				% Change
Type / Institution Name	1998	2003	2008	1998-2008
University of California				
University of California, Davis	24,866	30,229	31,426	26.4%
California State University				
California State University, Sacramento	23,676	28,375	29,011	22.5%
California Community Colleges				
American River College	21,211	30,614	33,991	60.3%
Cosumnes River College	13,967	17,726	13,989	0.2%
Folsom Lake College	-	-	8,937	-
Lake Tahoe Community College	2,624	3,702	3,442	31.2%
Sacramento City College	16,692	21,998	25,912	55.2%
Sierra College	16,754	18,791	21,448	28.0%
Woodland Community College	-	-	3,018	-
Yuba College	8,758	8,907	8,418	-3.9%

Center for Strategic Economic Research, October 2009

Data Source: California Postsecondary Education Commission, On-line Data System

Notes: Folsom Lake College historical enrollment not available as it was not established at that time. Data reflects enrollment for Fall term of year stated. Data for Woodland Community College was not available through CPEC until 2008.

Additional Higher Education Institutions in the Sacramento Region

Type / Institution Name
<i>WASC-Accredited Private 4-Year Institutions</i>
Chapman University
Fuller Theological Seminary
National University
Patten University
Saint Mary's College of California
University of San Francisco
University of Southern California
University of the Pacific-McGeorge School of Law
William Jessup University
<i>WASC-Accredited Private 2-Year Institutions</i>
Heald College – Rancho Cordova
Heald College – Roseville
Western Career College - Sacramento
<i>State-Approved Institutions</i>
Aviation & Electronic School of America
Breining Institute
Bryan College (Formerly Northwestern Technical College)
Capital Bible College
DeVry University
Drexel University – Center for Graduate Studies
High-Tech Institute
ITT Technical Institute
Lincoln Law School of Sacramento
MTI College of Business and Technology
Northwestern California University School of Law
Professional School of Psychology Sacramento
Rudolf Steiner College
Trinity Life Bible College
The Union Institute
University of Northern California, Lorenzo Patino School of Law
University of Phoenix
Weimar College
Western Seminary
WyoTech
<i>Institutions Exempt from State Approval</i>
Embry-Riddle Aeronautical University
<i>Other Institutions (Other Accreditation or Approved for Accreditation Process)</i>
Kaplan College (Formerly Meric College)
University of Sacramento

Center for Strategic Economic Research, October 2009

Data Source: California Postsecondary Education Commission, SACTO

Note: Some institutions represented are extension centers located in the Sacramento Region.

Sacramento Region Higher Education Degrees Granted by School Year for Selected Public Institutions

Type / Institution Name	Degrees Granted			% Change
	1997-1998	2002-2003	2007-2008	1997-1998 to 2007-2008
University of California				
University of California, Davis	5,549	6,532	7,691	38.6%
California State University				
California State University, Sacramento	4,515	5,247	5,569	23.3%
California Community Colleges				
American River College	1,429	1,752	2,464	72.4%
Cosumnes River College	1,090	1,405	1,073	-1.6%
Folsom Lake College	–	–	689	–
Lake Tahoe Community College	87	173	154	77.0%
Sacramento City College	1,147	1,240	1,377	20.1%
Sierra College	1,136	2,120	2,446	115.3%
Yuba College	1,217	1,038	1,109	-8.9%

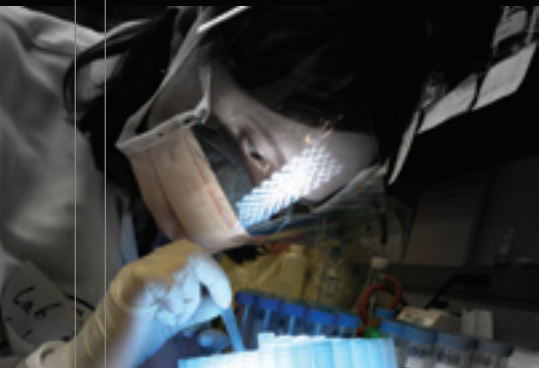
Center for Strategic Economic Research, October 2009

Data Source: California Postsecondary Education Commission, On-line Data System

Notes: Folsom Lake College historical degrees granted not available as it was not yet established. Data reflects academic school year total. Woodland Community College is also within the Sacramento Region, however separate college data is not provided by data source.

infrastructure

infrastructure



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THE **BIG** BUILD

BUILDING A BETTER GATEWAY
TO NORTHERN CALIFORNIA



Big changes are afoot at Sacramento International Airport. We're calling it The Big Build. In fact, it's the largest capital improvement project in Sacramento County history, and it's slated for completion in early 2012. The terminal modernization project will build capacity and make flying out of Sacramento even easier. The light and spacious design includes an intuitive layout, plenty of parking—even an automated people mover. Easy come, easy go. See how the project is going at BigBuild.org.

BIGBUILD.ORG

infrastructure



A developed and accessible transportation network is essential to an inland metropolitan area's success. The Sacramento Region boasts such a network made up of interstate freeways, transcontinental railways, a cargo port, and an international airport. In addition to transportation networks, public transportation availability, utilities, and hospitals all contribute to the quality of a region's physical and social infrastructure.

With 13 major carriers and one commuter airline, the Sacramento International Airport provides direct and connecting flights to major domestic and international destinations. Over the past 5 years, the airport has seen growth in the number of its passengers and total air freight (in pounds), respectively increasing about 14 percent and 16 percent.

There are four major public transportation systems in the Region, including Sacramento Regional Transit (RT), Tahoe Area Regional Transit (TART), Yuba Sutter Transit, and YoloBus. In fiscal year 2008-2009, the largest public transportation system, Sacramento RT, served 16.8 million bus passengers and 17.2 million light rail passengers.

The City of Sacramento has embarked on a venture to design and develop the Sacramento Intermodal Transportation Facility Project (SITF). The facility will be a state-of-the-art transportation center in downtown Sacramento that will serve as a regional hub, transfer point, and portal. It will meet the long-term functional and operational needs for passenger rail, light rail, bus services, bicyclists, pedestrians, taxicabs, and automobiles. In addition, other rail operations will be included at the site, including Union Pacific Railroad (UP) freight line service, State Railroad Museum rail car movements, and future high speed rail.

The SITF is envisioned as a regional destination and gateway to the City. It will integrate retail, commercial and entertainment development, and

transportation services. The facility will link the regional and local transportation networks and connect directly with adjacent districts, including the Central Business District, Old Sacramento, the Riverfront, Alkali Flat, and the Railyards. The facility is also viewed as a landmark destination and includes the historic Southern Pacific Railroad (SP) depot.

Electricity in the Sacramento Region is provided by three utilities: Pacific Gas & Electric (PG&E), Sacramento Municipal Utility District (SMUD), and Roseville Electric. In addition to electricity, PG&E also provides natural gas to the entire Sacramento Region. There are many water and wastewater service providers in the Region—most of which are operated at the city or county level, a couple through investor or publicly-owned utilities.

Health care services are an important part of a region's social infrastructure. The Sacramento Region has 21 acute care hospitals with a total of more than 4,500 beds. The largest hospitals are operated by the University of California Davis Medical Center, Fremont-Rideout Health Group, Sutter Health, Catholic Healthcare West (CHW)/Mercy Healthcare, Kaiser Permanente, and Methodist Hospital of Sacramento.

The Infrastructure section includes data to provide a better understanding of the Region's transportation network (including average commute times, airport passenger and cargo totals, and public transportation statistics), as well as utility providers and rates and acute care hospitals.

infrastructure

Mean Travel Time to Work (in minutes, workers age 16+)

Region	2007
Sacramento Region	26.2
El Dorado County	31.5
Placer County	28.2
Sacramento County	26.0
Sutter County	29.5
Yolo County	21.8
Yuba County	28.1
San Francisco Bay Area	27.5
Los Angeles	28.5
California	27.3
United States	25.3

Center for Strategic Economic Research, October 2009

Data Source: U.S. Census Bureau, American Community Survey 2007

Notes: Sacramento Region, Bay Area, and Los Angeles are weighted averages based on workers age 16+ population. Los Angeles includes Los Angeles-Long Beach-Santa Ana, CA and Oxnard-Thousand Oaks-Ventura, CA Metropolitan Statistical Areas (MSA). Bay Area includes San Francisco-Oakland-Fremont, CA and San Jose-Sunnyvale-Santa Clara, CA MSAs.

Average Commute Time to Work

Area / Travel Time	2007	
	Commuters	% of Total
United States		
Less than 5 minutes	4,903,822	3.7%
5 to 9 minutes	14,328,015	10.9%
10 to 14 minutes	18,885,835	14.4%
15 to 19 minutes	20,315,788	15.4%
20 to 24 minutes	19,131,286	14.5%
25 to 29 minutes	7,904,026	6.0%
30 to 34 minutes	17,399,498	13.2%
35 to 39 minutes	3,585,024	2.7%
40 to 44 minutes	4,710,184	3.6%
45 to 59 minutes	9,873,248	7.5%
60 to 89 minutes	7,355,822	5.6%
90 or more minutes	3,165,670	2.4%
California		
Less than 5 minutes	398,296	2.6%
5 to 9 minutes	1,435,569	9.3%
10 to 14 minutes	2,092,712	13.6%
15 to 19 minutes	2,356,346	15.3%
20 to 24 minutes	2,225,093	14.5%
25 to 29 minutes	862,034	5.6%
30 to 34 minutes	2,241,242	14.6%
35 to 39 minutes	398,395	2.6%
40 to 44 minutes	596,412	3.9%
45 to 59 minutes	1,207,692	7.8%
60 to 89 minutes	1,101,905	7.2%
90 or more minutes	478,533	3.1%
Sacramento Region		
Less than 5 minutes	26,798	2.8%
5 to 9 minutes	95,000	10.0%
10 to 14 minutes	137,519	14.4%
15 to 19 minutes	146,381	15.3%
20 to 24 minutes	143,493	15.0%
25 to 29 minutes	59,709	6.3%
30 to 34 minutes	134,257	14.1%
35 to 39 minutes	28,901	3.0%
40 to 44 minutes	36,198	3.8%
45 to 59 minutes	72,238	7.6%
60 to 89 minutes	45,772	4.8%
90 or more minutes	27,470	2.9%

Center for Strategic Economic Research, October 2009

Data Source: U.S. Census Bureau, 2007 American Community Survey

Annual Airport Passengers, Cargo, and Operations Totals

							% Change
Airport	2003	2004	2005	2006	2007	2008	2003-2008
<i>Sacramento International Airport</i>							
Passengers	8,778,163	9,580,722	10,203,066	10,362,800	10,767,639	9,982,661	13.7%
Air Mail (in pounds)	24,062,757	19,764,879	19,005,797	9,787,393	2,818,161	4,958,686	-79.4%
Air Freight (in pounds)	133,004,390	128,971,692	135,811,044	139,438,494	171,778,161	153,680,001	15.5%
Air Operations	159,221	164,211	168,305	172,522	173,416	152,675	-4.1%
<i>Sacramento Executive Airport</i>							
Air Operations	134,234	128,651	117,277	127,923	100,392	98,164	-26.9%
<i>Mather Airport</i>							
Air Freight (in pounds)	120,249,435	127,316,112	130,370,798	135,368,167	164,565,490	154,200,207	28.2%
Air Operations	70,709	80,591	85,944	91,600	92,539	82,394	16.5%

Center for Strategic Economic Research, October 2009

Data Source: Sacramento Department of Airports, Airport Properties & Business Development, Operations Reports

Selected Sacramento International Airport Outgoing Flights

Destination	Outgoing Flights/Week		Destination	Outgoing Flights/Week	
	Nonstop	One Stop or Connection		Nonstop	One Stop or Connection
Albuquerque, NM	14	159	Hong Kong, China		7
Amsterdam, Netherlands		53	Honolulu, HI	7	31
Anchorage, AK		41	Houston, TX (Intercontinental)	20	74
Atlanta, GA	13	145	Indianapolis, IN		157
Austin, TX		184	Jackson, WY		22
Bakersfield, CA		14	Jacksonville, FL		56
Baltimore, MD		162	Juneau, AK		14
Baton Rouge, LA		33	Kansas City, MO		221
Beijing, China		7	Kauai Island, HI		16
Buenos Aires, Argentina		13	Knoxville, TN		66
Billings, MT		23	Las Vegas, NV	72	88
Birmingham, AL		78	Little Rock, AR		81
Bismark, ND		16	London England (Heathrow)		68
Boise, ID	6	20	Los Angeles, CA	88	42
Boston, MA		168	Louisville, KY		74
Buffalo, NY		20	Memphis, TN		71
Burbank, CA	65	7	Mexico City, Mexico		56
Butte, MT		7	Miami, FL		49
Charleston, WV		25	Milwaukee, WI		77
Charlotte, NC		101	Minneapolis / St. Paul, MN	14	123
Chicago (O'Hare)	15	140	Montgomery, AL		13
Cincinnati, OH		50	Moscow, Russia		5
Cleveland, OH		37	Munich, Germany		29
Colorado Springs, CO		101	New Orleans, LA		107
Corpus Cristi, TX		26	New York, NY (J.F. Kennedy)	5	15
Dallas / Ft. Worth, TX	28	118	Norfolk, VA		39
Denver, CO	89	218	Oklahoma City, OK		92
Detroit, MI		157	Omaha, NE		155
Fargo, ND		53	Ontario, CA	67	
Fort Lauderdale, FL		79	Orange County, CA	49	24
Frankfurt, Germany		69	Orlando, FL		156
Grand Canyon, AZ		33	Paris, France (De Gaulle)		42
Grand Rapids, MI		66	Philadelphia, PA	7	209
Gulfport / Biloxi, MS		12	Phoenix, AZ	76	216
Hartford, CT		51	Pittsburg, PA		130
Helena, MT		9	Portland, OR	74	36
Ho Chi Minh City, Vietnam		7	Providence, RI		39

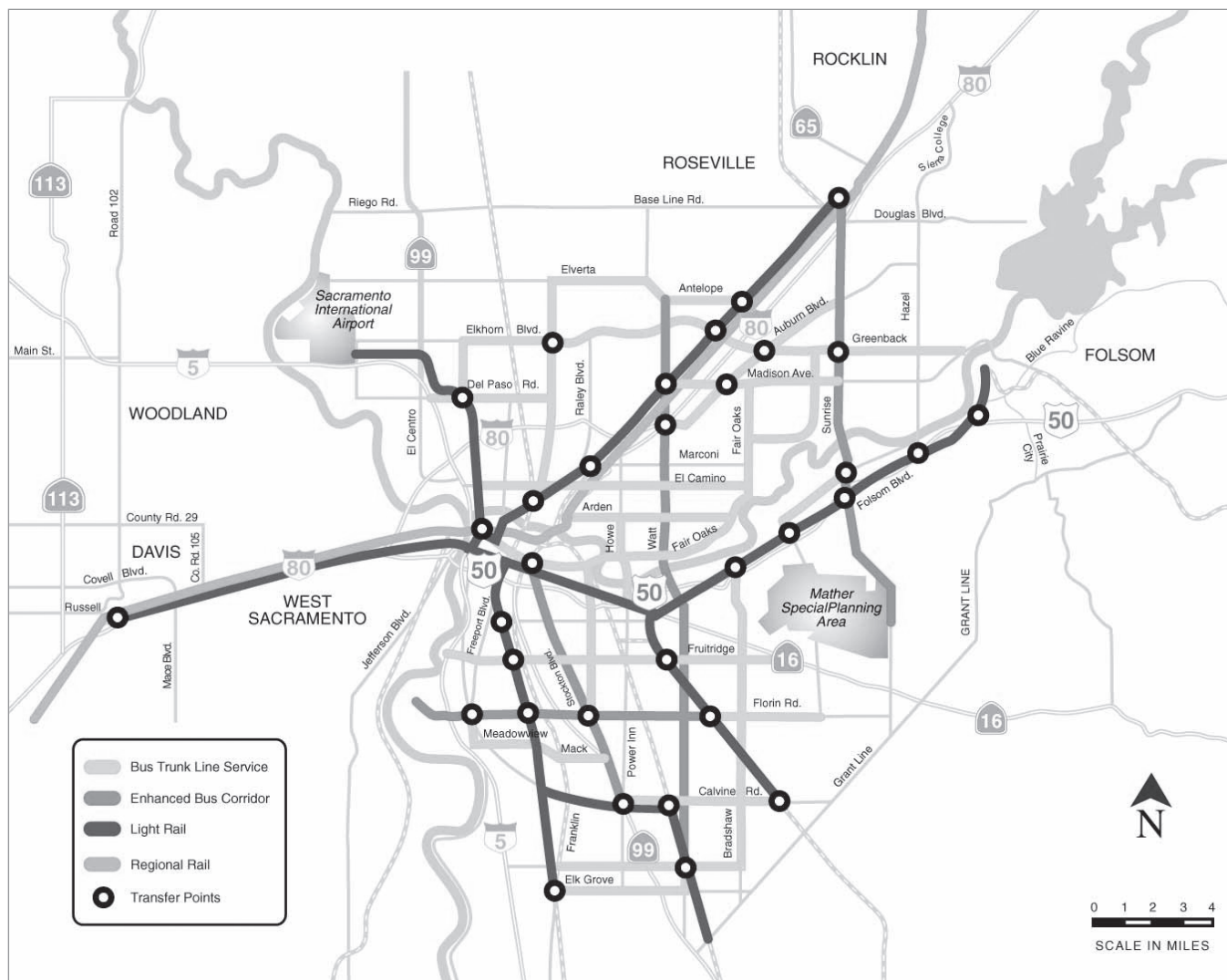
Selected Sacramento International Airport Outgoing Flights (continued)

	<i>Outgoing Flights/Week</i>		Destination	<i>Outgoing Flights/Week</i>	
	Nonstop	One Stop or Connection		Nonstop	One Stop or Connection
Raleigh / Durham, NC		83	Shreveport, LA		30
Rapid City, SD		70	Sioux Falls, SD		30
Richmond, VA		47	Spokane, WA		59
Rochester, NY		46	Springfield, IL		13
Rome, Italy		7	Sydney, Australia		16
St. Louis, MO		185	Taipei, Taiwan		7
Salt Lake City, UT	31	35	Tampa, FL		109
San Antonio, TX		191	Tokyo, Japan		27
San Diego, CA	83	94	Tucson, AZ		115
San Francisco, CA	51		Tulsa, OK		117
San Jose Cabo, Mexico	2	13	Vancouver, Canada		73
San Juan, Puerto Rico		30	Washington D.C. (Dulles)	7	61
Savannah, GA		34	Washington D.C. (National)		100
Seattle, WA	62	78	Wichita, KS		82

Center for Strategic Economic Research, October 2009

Data Source: Sacramento International Airport Flight Schedule, September 2009

Sacramento Regional Transit District 20 Year Vision Map



Public Transit Annual Ridership

System	Fiscal Year		2004–2009	
	2002–2003	2008–2009	Absolute Change	% Change
Sacramento Regional Transit				
Bus	19,080,024	16,800,000	-2,280,024	-11.9%
Light Rail	10,589,500	17,200,000	6,610,500	62.4%
Total	29,669,524	34,000,000	4,330,476	14.6%
Tahoe Area Regional Transit	286,563	433,628	147,065	51.3%
Yuba Sutter Transit	652,529	1,048,692	396,163	60.7%
YoloBus	1,201,197	1,811,444	610,247	50.8%

Center for Strategic Economic Research, October 2009
 Data Sources: Above-listed transportation services
 Notes: Data represents fiscal year from July to June.

Average Retail Electricity Prices by Major Utility (price per kilowatt-hour)

Customer Classes	PG&E ⁽¹⁾	SMUD ⁽²⁾	LADWP ⁽³⁾	SDG&E ⁽⁴⁾	SCE ⁽⁵⁾	Roseville Electric
Residential	0.13	0.10	0.12	0.18	0.12	0.12
Commercial	0.19	0.11	0.13	0.16	0.19	0.10
Industrial	0.16	0.09	0.11	0.15	0.16	0.08
Agricultural	0.20	0.11	0.12	0.17	0.16	–
System Average	0.17	0.11	0.12	0.17	0.16	0.10

Center for Strategic Economic Research, October 2009

Data Source: Current investor-owned and municipal utilities websites compiled by California Energy Commission staff and Roseville Electric website.

Notes: System average is an average of all classifications.

⁽¹⁾ Pacific Gas and Electric

⁽²⁾ Sacramento Municipal Utility District

⁽³⁾ Los Angeles Department of Water & Power

⁽⁴⁾ San Diego Gas & Electric

⁽⁵⁾ Southern California Edison

PG&E Commercial/Industrial Natural Gas Rates

User Class	Per Therm Charge			
	Summer		Winter	
	First 4,000 Therms	Excess Therms	First 4,000 Therms	Excess Therms
Small Commercial (Up to 20,800 Therms/Month)	\$0.70285	\$0.51728	\$0.76379	\$0.53641
Large Commercial (Above 20,800 Therms/Month)	\$0.61348	\$0.42791	\$0.67442	\$0.44704

Center for Strategic Economic Research, October 2009

Data Source: Pacific Gas and Electric Company Schedules G-NR1 and G-NR2

Note: A Public Purpose Program Surcharge (PPPS) is added to the Total Charge for bill calculation. Rates effective September 1, 2009

Monthly Water Rates

Area	Monthly Fee 30,000 CF/2" Meter
Sacramento	\$242.18
Roseville*	\$294.00
El Dorado Hills	\$333.23
Yuba City	\$342.89
Folsom**	\$357.40
Marysville	\$422.69
Rocklin***	\$461.28
Woodland	\$547.46
Davis****	\$556.61

Center for Strategic Economic Research, October 2009

Data Sources:

Placer County Water Agency

Yuba City Utilities Department

City of Davis Public Works

City of Roseville Utility/Finance Department

City of Sacramento Department of Utilities

City of Woodland Public Works

California Water Service Company

City of Folsom Department of Finance: Utility Billing

El Dorado Irrigation District

*Effective April 1, 2010; **Customers in the east area may be subject to a \$0.48/ccf charge if water use in the area exceeds 27,000 acre feet;

First 50,000 cf.; *Based on Tier 2 use of over 619 ccf.

Wastewater Service Providers in the Sacramento Region

Area	Wastewater Provider
El Dorado County	El Dorado Irrigation District
Placerville	City of Placerville
South Lake Tahoe	South Tahoe Public Utility District
Placer County	
Auburn	City of Auburn
	Placer County Sewer Maintenance District 1
Colfax	City of Colfax
Lincoln	City of Lincoln
Rocklin	South Placer Municipal Utility District
Roseville	City of Roseville
Sacramento County	County Sanitation District 1
Citrus Heights	County Sanitation District 1
Elk Grove	County Sanitation District 1
Folsom	Sacramento Regional County Sanitation District
	County Sanitation District 1
Galt	City of Galt
Isleton	Sacramento Regional County Sanitation District
Rancho Cordova	County Sanitation District 1
Sacramento	City of Sacramento
	Sacramento Regional County Sanitation District
	County Sanitation District 1
Sutter County	Sutter County - Community of Robbins
Live Oak	City of Live Oak
Yuba City	City of Yuba City
Yolo County	
Davis	City of Davis
West Sacramento	Sacramento Regional County Sanitation District
Winters	ECO Resources Inc.
Woodland	City of Woodland
Yuba County	
Marysville	California Water Service Company
	City of Marysville

Sacramento Regional Research Institute, October 2009
 Data Sources: City, county, and above-listed organization websites

Sacramento Region General Acute Care Hospitals

Hospital Name	City	Total Beds
University of California, Davis Medical Center	Sacramento	613
Fremont Medical Center	Yuba City	396
Sutter Memorial Hospital	Sacramento	348
Mercy General Hospital	Sacramento	342
Kaiser Foundation Hospital - Roseville	Roseville	340
Methodist Hospital of Sacramento	Sacramento	333
Sutter Roseville Medical Center	Roseville	313
Sutter General Hospital	Sacramento	306
Kaiser Foundation Hospital - Sacramento	Sacramento	288
Mercy San Juan Hospital	Carmichael	260
Kaiser Foundation Hospital - South Sacramento	Sacramento	161
Rideout Memorial Hospital	Marysville	149
Barton Memorial Hospital	South Lake Tahoe	119
Woodland Memorial Hospital	Woodland	108
Marshall Medical Center	Placerville	105
Sutter Auburn Faith Hospital	Auburn	97
Mercy Hospital - Folsom	Folsom	85
Shriners Hospitals for Children - Northern California	Sacramento	80
Sutter Davis Hospital	Davis	48
Kindred Hospital - Sacramento	Folsom	39
Sutter Surgical Hospital-North Valley	Yuba City	14

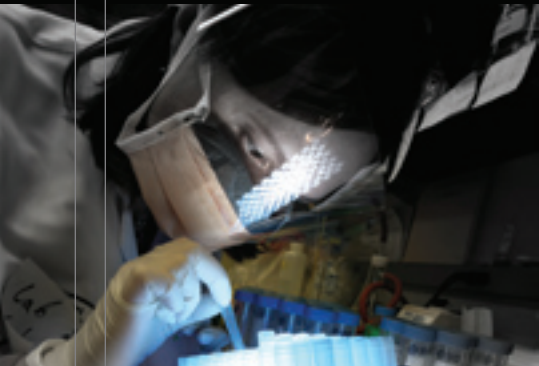
Center for Strategic Economic Research, October 2009

Data Source: Office of Statewide Health Planning and Development Healthcare Quality & Analysis Division

Note: Data as of December 31, 2008

real estate

real estate



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Trans Bay Cable
Pittsburg, CA



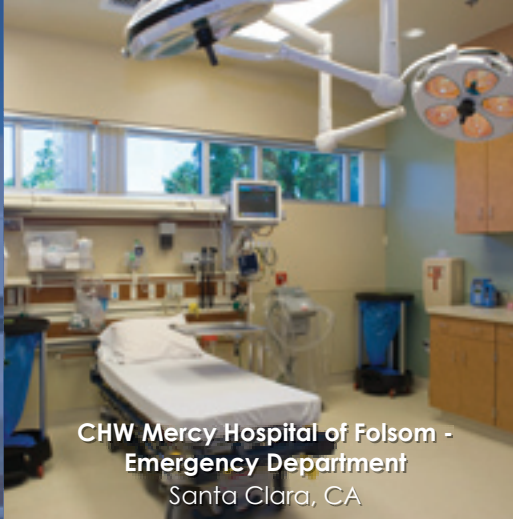
QUALITY
CONSTRUCTION



**Fresno Yosemite International Airport
Expansion and Remodel**
Fresno, CA



EXCEPTIONAL
PROJECTS



**CHW Mercy Hospital of Folsom -
Emergency Department**
Santa Clara, CA



RESPECTED
WORKFORCE



Amador County Superior Courthouse
Jackson, CA



DRIVEN



**Chabot College - Community & Student
Services Center**
Hayward, CA

- Justice Facilities ▪
- Educational Facilities ▪
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real estate

Over the past five years, inventory in the Sacramento Region's commercial real estate market has grown over 17 percent in office and nearly 6 percent in industrial space (in terms of square footage). According to Colliers International, the Sacramento office market (which includes areas in the six-county Sacramento Region) had a total of over 88 million square feet in rental building space in the third quarter of 2009 and just over one-half million square feet under construction. In this quarter, total inventory in the Region's industrial market included approximately 185 million square feet and around 35,000 square feet under construction. Both markets had much lower levels of construction than in previous years due to current economic conditions that are now affecting commercial real estate.

The Sacramento market's median home price in the first quarter of 2009 was \$190,000—lower than California's overall median home price of \$234,000.

This section of the Databook provides current and historical commercial real estate data for the office and industrial markets in the Sacramento Region. This data, provided by Colliers International, includes vacancy rates, net absorption, average lease rates, inventory, and construction. Also included within this section is an overview of the Region's housing prices and affordability.



Sacramento Office Market

Period	Total RBA*	Space Under Construction (SF)	Total Net Absorption (SF)	Vacancy Rate	Total Average Rate**
2009 3Q	88,453,040	661,398	-32,034	16.3%	\$1.93
2008 3Q	86,545,005	2,000,546	12,990	14.0%	\$2.09
2007 3Q	80,817,684	2,797,516	329,582	12.4%	\$2.04
2006 3Q	79,260,422	2,151,886	307,638	12.2%	\$1.92
2005 3Q	77,021,469	2,960,115	892,396	11.8%	\$1.85
2004 3Q	75,324,263	1,901,462	-249,245	13.5%	\$1.76

Center for Strategic Economic Research, October 2009

Data Source: Colliers International

*In square feet; **Based on a monthly triple net basis.

Notes: Data covers averages of the overall Sacramento market including areas in the six-county Region.

Sacramento Industrial Market

Period	Total RBA*	Space Under Construction (SF)	Total Net Absorption (SF)	Vacancy Rate	Total Average Rate**
2009 3Q	185,018,043	35,481	-1,168,876	12.1%	\$0.48
2008 3Q	184,571,599	243,750	-728,434	10.6%	\$0.55
2007 3Q	182,312,995	1,018,701	748,880	10.9%	\$0.58
2006 3Q	180,483,697	1,647,758	126,476	11.9%	\$0.51
2005 3Q	177,888,807	2,101,977	1,857,524	11.9%	\$0.47
2004 3Q	175,389,704	1,323,309	678,417	13.6%	\$0.58

Center for Strategic Economic Research, October 2009

Data Source: Colliers International

*In square feet; **Based on a monthly triple net basis.

Notes: Data covers averages of the overall Sacramento market including areas in the six-county Region.

New Home Sales

Year	New Home Sales*
1998	4,993
1999	4,940
2000	6,766
2001	6,026
2002	9,617
2003	8,942
2004	9,530
2005	7,671
2006	6,069
2007	5,421
2008	3,567

Center for Strategic Economic Research, October 2009

Data Source: Building Industry Association of Superior California

*The number of new home sales is derived only from the subdivisions reporting to the North State Building Industry Association.

Median Price and Housing Opportunity Index

Region	Median Price (in thousands)			% Change	
	Q1-99	Q1-04	Q1-09	Q1-99 to Q1-09	Q1-04 to Q1-09
Sacramento Region	\$148	\$293	\$190	28.3%	-35.0%
Bay Area	\$293	\$485	\$323	10.3%	-33.3%
Solano	\$170	\$345	\$190	11.8%	-44.9%
Stockton	\$144	\$291	\$156	8.3%	-46.4%
Inland Empire	\$127	\$257	\$177	39.4%	-31.1%
Los Angeles*	\$180	\$365	\$307	70.3%	-16.0%
Fresno**	\$102	\$193	\$146	43.0%	-24.4%
San Diego	\$196	\$412	\$270	37.8%	-34.5%
California	\$190	\$342	\$234	23.3%	-31.5%
United States	\$134	\$187	\$176	31.0%	-5.9%

Region	Housing Opportunity Index			% Change	
	Q1-99	Q1-04	Q1-09	Q1-99 to Q1-09	Q1-04 to Q1-09
Sacramento Region	66.3	27.4	76.0	14.5%	177.1%
Bay Area	40.1	25.8	64.3	60.5%	149.3%
Solano	57.4	26.5	82.3	43.4%	210.6%
Stockton	56.4	19.0	80.3	42.4%	322.6%
Inland Empire	70.7	33.1	72.6	2.7%	119.3%
Los Angeles*	51.3	12.8	44.9	-12.4%	251.0%
Fresno**	68.1	39.2	72.7	6.7%	85.4%
San Diego	45.3	10.4	58.8	29.8%	465.4%
California	53.6	24.7	64.3	20.1%	160.4%
United States	69.6	61.2	72.5	4.2%	18.5%

Center for Strategic Economic Research, October 2009

Data Source: National Association of Home Builders—Wells Fargo Housing Opportunity Index

Note: Housing Opportunity Index reflects the share of homes sold during the represented quarter that would have been affordable to a family earning the median income.

*Data for the Santa Ana-Anaheim-Irvine MSA and the Oxnard-Thousand Oaks-Ventura MSA is not available for Q1-99 and Q1-04.

**Data for Madera is not available for Q1-99 and Q1-04.

quality of life



quality of life

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quality of life



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Like those who struck it rich in 1849, today's prospectors find a wealth of opportunity in Folsom. Natural beauty, visionary planning and a business-friendly philosophy combine here for exceptional quality of life that's treasured by all who discover it.



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quality of life

The Sacramento Region appeals to diverse interests and provides a superior quality of life. Counties and cities within the Region have a strong sense of community loyalty, founded on cultural, historical, and geographical ties. Recreational activities, professional sports, and cultural events are abundant and available to all who live in and visit the area.

There are various historical attractions, including the California State Railroad Museum, Crocker Museum, Sutter's Fort, and the California Museum for History, Women and the Arts located in Sacramento. Local performing arts groups and venues include Music Circus, Sacramento Ballet, Sacramento Community Center Theater, Sacramento Opera, and the Mondavi Center. The California State Fair and the Sacramento Jazz Jubilee are major annual events in the Region that attract a vast number of outside visitors.

Sports teams, such as the Sacramento Kings (NBA) and the AAA minor-league baseball team, River Cats, call Sacramento home. A mild climate and proximity to



various destinations such as San Francisco, South Lake Tahoe, and other ski locations in the Sierra Nevada mountain range, also contribute to the Sacramento Region's quality of life.

This section presents quality of life data and information about climate, ground stability, culture and entertainment, recreation, distance to selected locations, and crime rates.

Sacramento Climate

Month	Average High Temperature (°F)	Average Low Temperature (°F)	Total Inches of Precipitation
January	55	41	4
February	62	45	4
March	67	47	3
April	74	50	1
May	82	54	1
June	89	58	0
July	94	61	0
August	93	61	0
September	89	59	0
October	79	54	1
November	64	46	3
December	55	40	3
Annual	75	51	20

Center for Strategic Economic Research, October 2009
Data Source: The Weather Channel

Major Historical Attractions

Aerospace Museum of California
 B.F. Hastings Building
 California Foundry History Museum
 California Museum for History, Women & the Arts
 California State Capitol Museum
 California State Indian Museum
 California State Military Museum
 California State Railroad Museum
 Central Pacific Passenger Station
 Crocker Art Museum
 Discovery Museum
 Eagle Theater
 Folsom Historic District

Folsom History Museum
 Governor's Mansion State Historic Park
 Historic Old Towne Auburn
 Historic Sutter Street, Folsom
 Leland Stanford Mansion State Historic Park
 Locke Historic District
 Old Sacramento Schoolhouse Museum
 Old Sacramento State Historic Park
 Sacramento Historic City Cemetery
 Sutter's Fort State Historic Park
 Towe Auto Museum
 Wells Fargo History Museums

Center for Strategic Economic Research, 2009

Performing Arts Groups and Entertainment Venues

ARCO Arena
 B Street Theatre
 Broadway Playhouse
 Cal Expo
 California Musical Theatre
 California State University, Sacramento Department of Theatre
 Camellia Symphony Orchestra
 Capital Jazz Project
 Capital Stage Company
 Capitol Ballet Company
 Capitol Opera Sacramento
 Chamber Music Alive!
 Chamber Music Society of Sacramento
 Chautauqua Playhouse
 City Theatre at Sacramento City College
 Davis Musical Theatre Company
 Eagle Theater
 El Dorado Musical Theatre
 Gold Country Chamber Orchestra

Light Opera Theater of Sacramento
 Memorial Auditorium
 Mondavi Center
 Sacramento Ballet
 Sacramento Capitolaire
 Sacramento Choral Society & Orchestra
 Sacramento Community Center Theater
 Sacramento Convention Center
 Sacramento Gay Men's Chorus
 Sacramento Master Singers
 Sacramento Opera
 Sacramento Philharmonic Orchestra
 Sacramento Poetry Center
 Sacramento Theatre Company
 Sleep Train Amphitheatre
 The Studio Theater
 UC Davis Department of Theatre & Dance
 Woodland Opera House

Center for Strategic Economic Research, 2009

Distance from Sacramento Region to Selected Locations

Location	Distance	Estimated Drive Time	Estimated Direct Flight Time
Portland, Oregon	579 miles	9 hours 50 mins	1 hour 9 mins
Salt Lake City, Utah	652 miles	11 hours 8 mins	1 hour 15 mins
Phoenix, Arizona	755 miles	12 hours 23 mins	1 hour 28 mins
Seattle, Washington	752 miles	13 hours 29 mins	1 hour 23 mins
Las Vegas, Nevada	573 miles	10 hours 13 mins	59 minutes
Reno, Nevada	135 miles	2 hours 12 mins	27 minutes
San Francisco, California	87 miles	1 hour 31 mins	24 minutes
Los Angeles, California	385 miles	6 hours 15 mins	57 minutes
San Diego, California	506 miles	8 hours 17 mins	1 hour 9 mins

Center for Strategic Economic Research, 2009

Data Source: Google Maps; Air Routing International

Note: Estimated direct flight times include a 15 minute bias to account for takeoff.

Annual Violent Crimes (per 10,000 inhabitants)

Area	1998	2003	2008	Absolute Change		% Change	
				1998-2008	2003-2008	1998-2008	2003-2008
California	68.6	56.9	48.6	-11.7	-8.4	-17.0%	-14.7%
United States	56.8	47.6	45.5	-9.2	-2.1	-16.2%	-4.5%
Sacramento Region	63.4	53.5	50.8	-9.9	-2.7	-15.7%	-5.0%
El Dorado	39.8	28.6	25.1	-11.2	-3.5	-28.2%	-12.4%
Placer	25.1	20.2	23.7	-4.8	3.4	-19.3%	17.0%
Sacramento	67.0	58.2	64.8	-8.9	6.7	-13.2%	11.5%
Sutter	31.2	38.4	35.2	7.2	-3.2	23.2%	-8.3%
Yolo	71.4	57.1	27.5	-14.2	-29.7	-20.0%	-51.9%
Yuba	70.5	54.8	49.1	-15.7	-5.7	-22.3%	-10.4%

Center for Strategic Economic Research, December 2009

Data Sources: Office of the Attorney General: Criminal Justice Statistics Center; Federal Bureau of Investigation, Uniform Crime Reports

quality of life

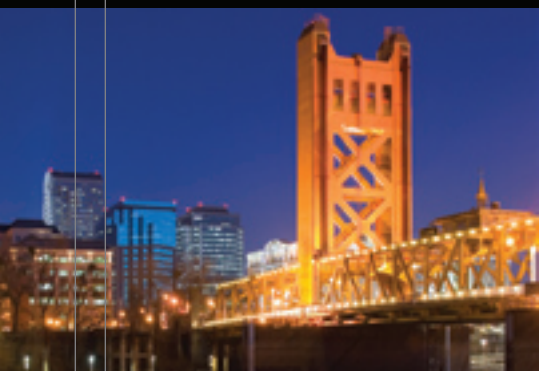
Annual Property Crimes (per 10,000 inhabitants)

Area	1998	2003	2008	Absolute Change		% Change	
				1998-2008	2003-2008	1998-2008	2003-2008
California	354.7	336.5	285.4	-18.2	-51.0	-5.1%	-15.2%
United States	405.3	359.1	321.2	-46.1	-37.9	-11.4%	-10.5%
Sacramento Region	449.2	415.8	326.0	-33.4	-89.8	-7.4%	-21.6%
El Dorado	215.2	213.3	171.1	-1.9	-42.2	-0.9%	-19.8%
Placer	291.3	276.9	246.3	-14.4	-30.6	-4.9%	-11.0%
Sacramento	529.7	482.9	363.7	-46.7	-119.2	-8.8%	-24.7%
Sutter	340.9	347.1	284.5	6.2	-62.6	1.8%	-18.0%
Yolo	358.9	361.3	364.2	2.3	3.0	0.7%	0.8%
Yuba	431.7	417.4	288.0	-14.3	-129.3	-3.3%	-31.0%

Center for Strategic Economic Research, December 2009

Data Sources: Office of the Attorney General: Criminal Justice Statistics Center; Federal Bureau of Investigation, Uniform Crime Reports

county profiles



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City Business Loan Program

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call us today to learn more about the business
opportunities in West Sacramento.**

**WEST
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Let's start something

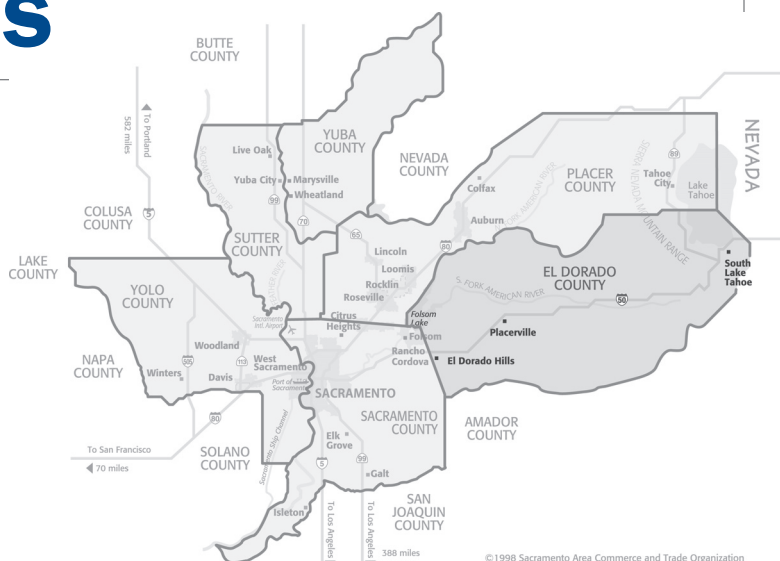
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county profiles

El Dorado County

El Dorado County includes the incorporated cities of Placerville and South Lake Tahoe.



© 1998 Sacramento Area Commerce and Trade Organization

	ABSOLUTE CHANGE				% CHANGE	
	1999	2009	2019	1999-2009	2009-2019	1999-2009
Population	153,232	180,185	198,401	26,953	18,216	17.6%

Data Sources: California Department of Finance, E-5 Population and Housing Estimates; Department of Transportation 2008 Long-Term Socio-Economic Forecasts by County.

Note: Current/historical figures represent January 1 estimates for the year specified.

	ABSOLUTE CHANGE				% CHANGE	
	1999	2004	2009	2004-2009	1999-2009	2004-2009
Housing Units	70,263	77,181	83,871	6,690	13,608	8.7%

Data Source: California Department of Finance, E-5 Population and Housing Estimates.

Note: Data represent January 1 estimates for the year specified. Differences due to rounding.

	ABSOLUTE CHANGE				% CHANGE	
	1998	2003	2008	2003-2008	1998-2008	2003-2008
Employment	39,000	48,600	52,300	3,700	13,300	7.6%

Data Source: California Employment Development Department, Annual Average Employment by Industry Data.

Note: Differences due to rounding.

2007 Per Capita Income	\$45,725
2008 Median Home Price	\$380,000

Data Sources: Bureau of Economic Analysis, California Association of Realtors®, DataQuick Information Systems.

MAJOR NON-GOVERNMENT EMPLOYERS	# OF EMPLOYEES
Blue Shield of California	1,434
DST Output	1,200
Marshall Medical Center	979
Sierra-at-Tahoe Inc.*	635
Safeway Inc.	434
Roebbelen Contracting, Inc.	375
Doug Veerkamp General Engineering Inc.	279
Wells Fargo & Co.	267
Raley's Inc.	247
Embassy Suites Lake Tahoe Hotel and Ski Resort	240
Pacific Gas and Electric Co.	207
El Dorado Savings Bank	175

Data Source: Sacramento Business Journal Top 25 Book of Lists 2008.

Notes: Employment numbers are full-time equivalents except where otherwise noted.

*635 peak; 500 seasonal; 23 year round.

MEAN COMMUTE TIME (2007)	AVERAGE MINUTES
County	31.5
State	27.3

Data Source: US Census Bureau, American Community Survey 2007.

Note: Data represent that of workers aged 16+.

PUBLIC EDUCATION	2008-2009 ENROLLMENT
K-12	29,335

Data Source: California Department of Education, DataQuest.

2007-2008 AVERAGE SAT SCORES	TOTAL
County	1610
State	1500

Data Source: California Department of Education, DataQuest.

PUBLIC SCHOOL DISTRICTS INCLUDED
Black Oak Mine Unified, Buckeye Union Elementary, Camino Union Elementary, El Dorado Union High, Gold Oak Union Elementary, Gold Trail Union Elementary, Indian Diggings Elementary, Lake Tahoe Unified, Latrobe, Mother Lode Union Elementary, Pioneer Union Elementary, Placerville Union Elementary, Pollock Pines Elementary, Rescue Union Elementary, Silver Fork Elementary

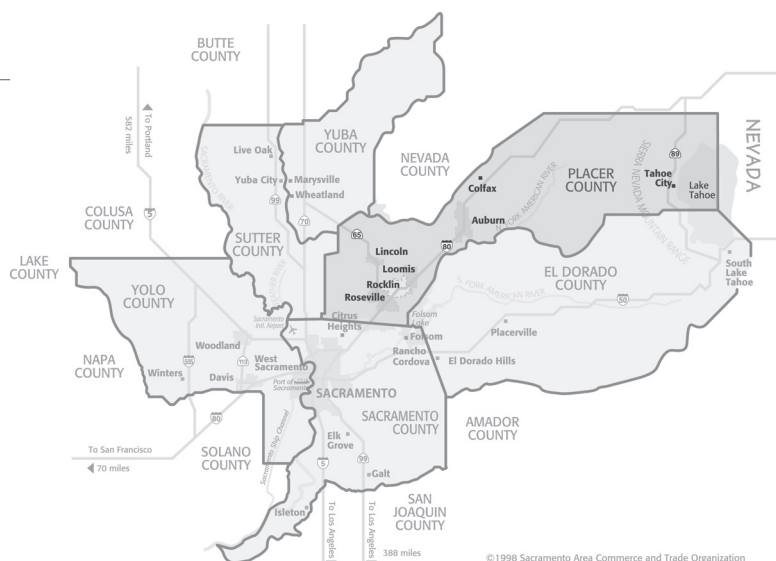
Data Source: California Department of Education, DataQuest.

COLLEGES AND UNIVERSITIES
Lake Tahoe Community College

Data Sources: California Postsecondary Education Commission and SACTO

Placer County

Placer County includes the incorporated cities of Auburn, Colfax, Lincoln, Loomis, Rocklin, and Roseville.



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	ABSOLUTE CHANGE				% CHANGE	
	1999	2009	2019	1999–2009	2009–2019	1999–2019

Population	238,293	339,577	421,609	101,284	82,032	42.5%	24.2%
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Data Sources: California Department of Finance, E-5 Population and Housing Estimates; Department of Transportation 2008 Long-Term Socio-Economic Forecasts by County.

Note: Current/historical figures represent January 1 estimates for the year specified.

	ABSOLUTE CHANGE				% CHANGE	
	1999	2004	2009	2004–2009	1999–2009	2004–2009

Housing Units	101,078	129,311	149,265	19,954	48,187	15.4%	47.7%
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Data Source: California Department of Finance, E-5 Population and Housing Estimates.

Note: Data represent January 1 estimates for the year specified. Differences due to rounding.

	ABSOLUTE CHANGE				% CHANGE	
	1998	2003	2008	2003–2008	1998–2008	2003–2008

Employment	95,100	129,900	137,700	7,800	42,600	6.0%	44.8%
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Data Source: California Employment Development Department, Annual Average Employment by Industry Data.

Note: Differences due to rounding.

2007 Per Capita Income	\$45,471
2008 Median Home Price	\$340,000

Data Sources: Bureau of Economic Analysis, California Association of Realtors*,

DataQuick Information Systems.

MAJOR NON-GOVERNMENT EMPLOYERS	# OF EMPLOYEES
Hewlett-Packard Co.	3,600
Kaiser Permanente	2,673
Thunder Valley Casino Resort	1,700
Sutter Health	1,543
PRIDE Industries Inc.*	1,461
Union Pacific Railroad Co. Inc.	1,400
Wells Fargo & Co.	1,320
NEC Electronics America Inc.	820
Safeway Inc.	746
Pacific Gas and Electric Co.	662

Data Source: Sacramento Business Journal Top 25 Book of Lists 2008.

Notes: Employment numbers are full-time equivalents except where otherwise noted.

*Includes 18 temporary employees.

MEAN COMMUTE TIME (2007)	AVERAGE MINUTES
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County	28.2
State	27.3

Data Source: US Census Bureau, American Community Survey 2007.

Note: Data represent that of workers aged 16+.

PUBLIC EDUCATION	2008–2009 ENROLLMENT
K–12	67,099

Data Source: California Department of Education, DataQuest.

2007–2008 AVERAGE SAT SCORES	TOTAL
County	1577
State	1500

Data Source: California Department of Education, DataQuest.

PUBLIC SCHOOL DISTRICTS INCLUDED
Ackerman Elementary, Alta-Dutch Flat Union Elementary, Auburn Union Elementary, Colfax Elementary, Dry Creek Joint Elementary, Eureka Union, Foresthill Union Elementary, Loomis Union Elementary, Newcastle Elementary, Placer Hills Union Elementary, Placer Union High, Rocklin Unified, Roseville City Elementary, Roseville Joint Union High, Tahoe-Truckee Joint Unified, Western Placer Unified

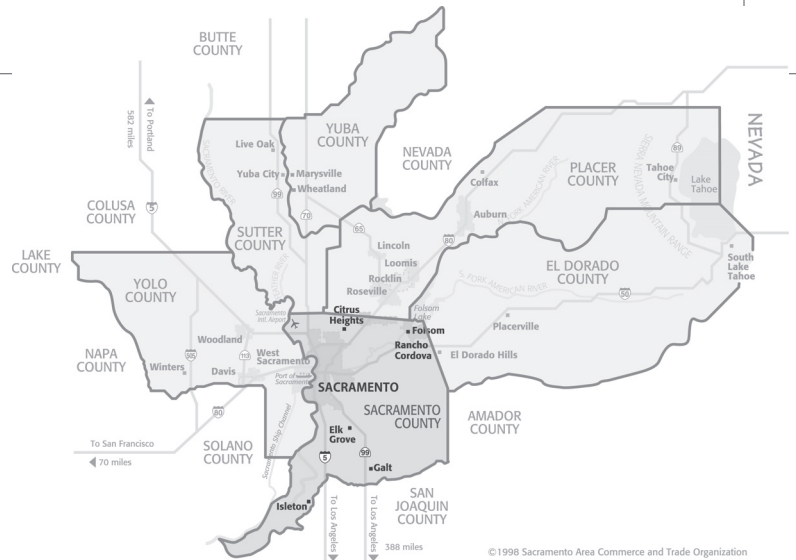
Data Source: California Department of Education, DataQuest.

COLLEGES AND UNIVERSITIES
Sierra College; William Jessup University; Heald College; Aviation & Electronic School of America; Weimar College

Data Sources: California Postsecondary Education Commission and SACTO

Sacramento County

Sacramento County includes the incorporated cities of Citrus Heights, Elk Grove, Folsom, Galt, Isleton, Rancho Cordova, and Sacramento.



	ABSOLUTE CHANGE				% CHANGE	
	1999	2009	2019	1999-2009	2009-2019	1999-2009
Population	1,185,132	1,433,187	1,669,257	248,055	236,070	20.9%

Data Sources: California Department of Finance, E-5 Population and Housing Estimates; Department of Transportation 2008 Long-Term Socio-Economic Forecasts by County.
Note: Current/historical figures represent January 1 estimates for the year specified.

	ABSOLUTE CHANGE				% CHANGE	
	1999	2004	2009	2004-2009	1999-2009	2004-2009
Housing Units	465,881	512,054	553,916	41,862	88,035	8.2%

Data Source: California Department of Finance, E-5 Population and Housing Estimates.
Note: Data represent January 1 estimates for the year specified. Differences due to rounding.

	ABSOLUTE CHANGE				% CHANGE	
	1998	2003	2008	2003-2008	1998-2008	2003-2008
Employment	521,700	580,000	599,200	19,200	77,500	3.3%

Data Source: California Employment Development Department, Annual Average Employment by Industry Data.
Note: Differences due to rounding.

2007 Per Capita Income	\$36,340
2008 Median Home Price	\$214,000

Data Sources: Bureau of Economic Analysis, California Association of Realtors®, DataQuick Information Systems.

MAJOR NON-GOVERNMENT EMPLOYERS	# OF EMPLOYEES
Sutter Health Sacramento Sierra Region	7,140
Kaiser Permanente*	6,260
Intel Corp.	6,000
Mercy/Catholic Healthcare West	5,647
AT&T California	4,765
Health Net of California, Health Net Federal Services	2,757
Wells Fargo & Co.	2,307
Sacramento Municipal Utility District	1,856
Target	1,820
Raley's	1,796

Data Source: Sacramento Business Journal Top 25 Book of Lists 2008.
Notes: Employment numbers are full-time equivalents except where otherwise noted.
*Employment excludes physicians.

MEAN COMMUTE TIME (2007)	AVERAGE MINUTES
County	26
State	27.3

Data Source: US Census Bureau, American Community Survey 2007.
Note: Data represent that of workers aged 16+.

PUBLIC EDUCATION	2008-2008 ENROLLMENT
K-12	237,734

Data Source: California Department of Education, DataQuest.

2007-2008 AVERAGE SAT SCORES	TOTAL
County	1473
State	1500

Data Source: California Department of Education, DataQuest.

PUBLIC SCHOOL DISTRICTS INCLUDED
Aroche Union Elementary, Center Joint Unified, Elk Grove Unified, Elverta Joint Elementary, Folsom-Cordova Unified, Galt Joint Union Elementary, Galt Joint Union High, Natomas Unified, River Delta Joint Unified, Robla Elementary, Sacramento City Unified, San Juan Unified, Twin Rivers Unified

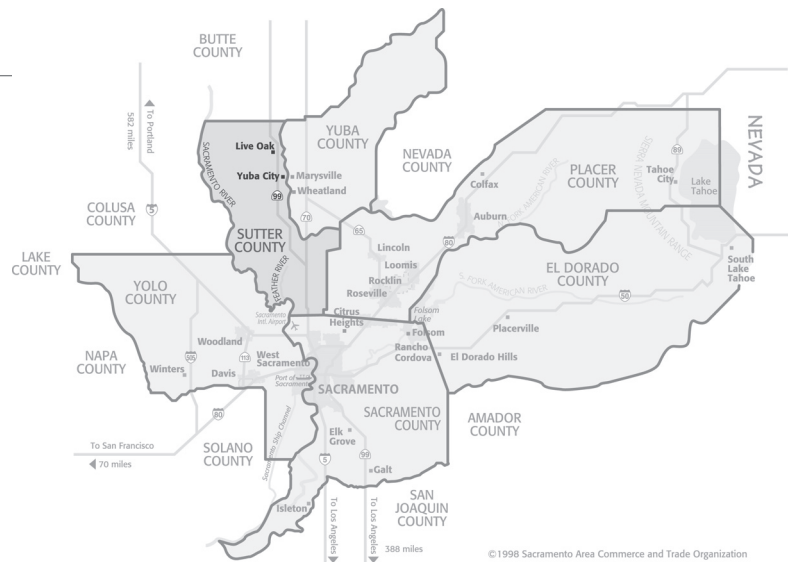
Data Source: California Department of Education, DataQuest.

COLLEGES AND UNIVERSITIES
University of California, Davis; California State University, Sacramento; American River College; Cosumnes River College; Folsom Lake College; Sacramento City College; Chapman University; Fuller Theological Seminary; National University; Patten University; Saint Mary's College of California; University of San Francisco; University of Southern California; McGeorge School of Law - University of the Pacific; Breining Institute; Bryan College; Western Career College; California College of Technology; Capital Bible College; DeVry University; Drexel University-Center for Graduate Studies; Heald College; High-Tech Institute; ITT Technical Institute; Lincoln Law School of Sacramento; MTI College of Business and Technology; Northwestern California University School of Law; Professional School of Psychology Sacramento; Rudolf Steiner College; Trinity Life Bible College; The Union Institute; University of Northern California; Lorenzo Patino School of Law; University of Phoenix, Sacramento; Western Seminary; Kaplan College; University of Sacramento

Data Sources: California Postsecondary Education Commission and SACTO

Sutter County

Sutter County includes the incorporated cities of Live Oak and Yuba City.



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	ABSOLUTE CHANGE				% CHANGE	
	1999	2009	2019	1999–2009	2009–2019	1999–2019
Population	77,463	96,554	128,120	19,091	31,566	24.6%

Data Sources: California Department of Finance, E-5 Population and Housing Estimates; Department of Transportation 2008 Long-Term Socio-Economic Forecasts by County.

Note: Current/historical figures represent January 1 estimates for the year specified.

	ABSOLUTE CHANGE				% CHANGE	
	1999	2004	2009	2004–2009	1999–2009	2004–2009
Housing Units	28,170	30,131	33,681	3,550	5,511	11.8%

Data Source: California Department of Finance, E-5 Population and Housing Estimates.

Note: Data represent January 1 estimates for the year specified. Differences due to rounding.

	ABSOLUTE CHANGE				% CHANGE	
	1998	2003	2008	2003–2008	1998–2008	2003–2008
Employment	23,300	26,500	28,200	1,700	4,900	6.4%

Data Source: California Employment Development Department, Annual Average Employment by Industry Data.

Note: Differences due to rounding.

2007 Per Capita Income	\$29,811
2008 Median Home Price	N/A

Data Source: Bureau of Economic Analysis.

MAJOR NON-GOVERNMENT EMPLOYERS	# OF EMPLOYEES
Fremont Medical Center (Fremont-Rideout Health Group)	2,000
Sunsweet Growers, Inc.	660
Sysco Food Service of Sacramento	460
Wal-Mart Supercenter	400
Sunset Moulding Co.	380
Home Depot	300
Landstar Ranger, Inc.	275
Environmental Professional	250-500
Sutter North Surgery Center	250-500
Holt of California	220

Data Source: Yuba Sutter Economic Development Corporation, ReferenceUSA.

Notes: Employment numbers are full-time equivalents except where otherwise noted.

MEAN COMMUTE TIME (2007)	AVERAGE MINUTES
County	29.5
State	27.3

Data Source: US Census Bureau, American Community Survey 2007.

Note: Data represent that of workers aged 16+.

PUBLIC EDUCATION	2008–2009 ENROLLMENT
K–12	20,023

Data Source: California Department of Education, DataQuest.

2007–2008 AVERAGE SAT SCORES	TOTAL
County	1474
State	1500

Data Source: California Department of Education, DataQuest.

PUBLIC SCHOOL DISTRICTS INCLUDED
Brittan Elementary, Browns Elementary, East Nicolaus Joint Union High, Franklin Elementary, Live Oak Unified, Marcum-Illinois Union Elementary, Meridian Elementary, Nuestro Elementary, Pleasant Grove Joint Union, Sutter Union High, Winship-Robbins, Yuba City Unified

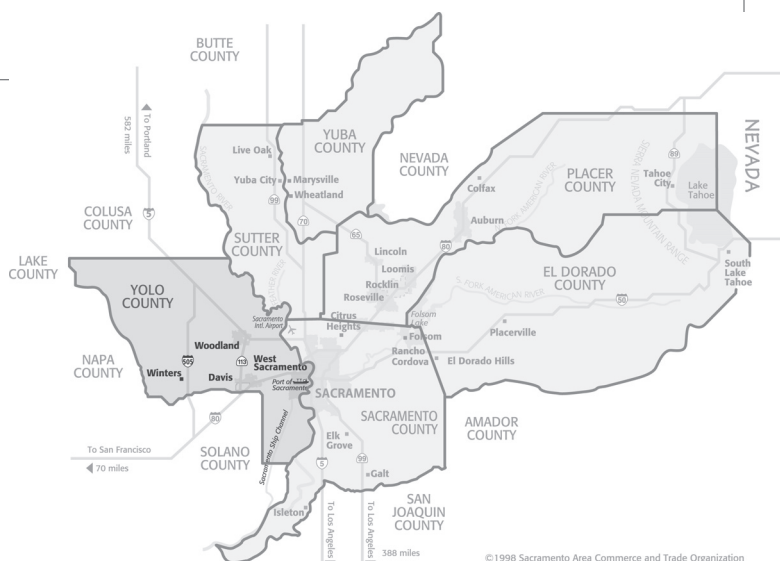
Data Source: California Department of Education, DataQuest.

COLLEGES AND UNIVERSITIES
Chapman University

Data Sources: California Postsecondary Education Commission and SACTO

Yolo County

Yolo County includes the incorporated cities of Davis, West Sacramento, Winters, and Woodland.



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	ABSOLUTE CHANGE				% CHANGE	
	1999	2009	2019	1999-2009	2009-2019	2019-2009
Population	163,491	200,709	238,223	37,218	37,514	18.7%

Data Sources: California Department of Finance, E-5 Population and Housing Estimates; Department of Transportation 2008 Long-Term Socio-Economic Forecasts by County.

Note: Current/historical figures represent January 1 estimates for the year specified.

	ABSOLUTE CHANGE				% CHANGE	
	1999	2004	2009	2004-2009	1999-2009	2009-2009
Housing Units	59,825	67,027	73,811	6,784	13,986	23.4%

Data Source: California Department of Finance, E-5 Population and Housing Estimates.

Note: Data represent January 1 estimates for the year specified. Differences due to rounding.

	ABSOLUTE CHANGE				% CHANGE	
	1998	2003	2008	2003-2008	1998-2008	2008-2008
Employment	84,100	95,000	100,900	5,900	16,800	20.0%

Data Source: California Employment Development Department, Annual Average Employment by Industry Data.

Note: Differences due to rounding.

2007 Per Capita Income	\$34,610
2008 Median Home Price	\$295,000

Data Sources: Bureau of Economic Analysis, California Association of Realtors®, DataQuick Information Systems.

MAJOR NON-GOVERNMENT EMPLOYERS	# OF EMPLOYEES
Cache Creek Casino Resort	2,420
Raley's Inc.	839
Woodland Healthcare	773
Walmart	655
Pacific Gas & Electric (PG&E)	627
Sutter Davis Hospital	615
Sacramento Logistics	440
Coventry Health Care	425
Nugget Market Inc.	425
AT&T	316

Data Source: Sacramento Business Journal Top 25 Book of Lists 2008

Notes: Employment numbers are full-time equivalents except where otherwise noted.

MEAN COMMUTE TIME (2007)	AVERAGE MINUTES
County	21.8
State	27.3

Data Source: US Census Bureau, American Community Survey 2007.

Note: Data represent that of workers aged 16+.

PUBLIC EDUCATION	2008-2009 ENROLLMENT
K-12	29,592

Data Source: California Department of Education, DataQuest.

2007-2008 AVERAGE SAT SCORES	TOTAL
County	1612
State	1500

Data Source: California Department of Education, DataQuest.

Note: Total SAT scores include average verbal, math, and writing scores.

SCHOOL DISTRICTS INCLUDED
Davis Joint Unified, Esparto Unified, Washington Unified, Winters Joint Unified, Woodland Joint Unified

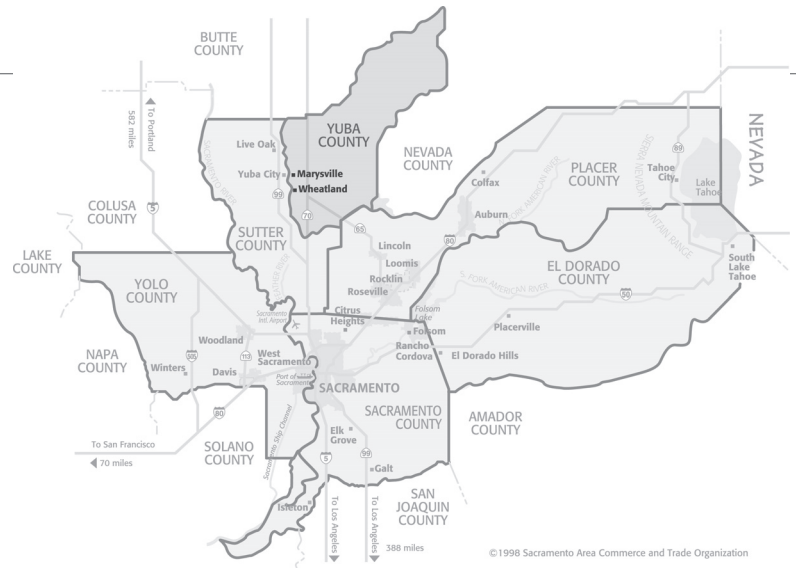
Data Source: California Department of Education, DataQuest.

COLLEGES AND UNIVERSITIES
University of California, Davis; Woodland Community College; WyoTech

Data Sources: California Postsecondary Education Commission and SACTO

Yuba County

Yuba County includes the incorporated cities of Marysville and Wheatland.



	ABSOLUTE CHANGE				% CHANGE	
	1999	2009	2019	1999–2009	2009–2019	1999–2019
Population	60,506	72,900	87,689	12,394	14,789	20.5%

Data Sources: California Department of Finance, E-5 Population and Housing Estimates; Department of Transportation 2008 Long-Term Socio-Economic Forecasts by County.

Note: Current/historical figures represent January 1 estimates for the year specified.

	ABSOLUTE CHANGE				% CHANGE	
	1999	2004	2009	2004–2009	1999–2009	2004–2009
Housing Units	22,662	23,364	28,016	4,652	5,354	19.9%

Data Source: California Department of Finance, E-5 Population and Housing Estimates.

Note: Data represent January 1 estimates for the year specified. Differences due to rounding.

	ABSOLUTE CHANGE				% CHANGE	
	1998	2003	2008	2003–2008	1998–2008	2003–2008
Employment	17,100	16,300	16,800	500	-300	3.1%

Data Source: California Employment Development Department, Annual Average Employment by Industry Data.

Note: Differences due to rounding.

2007 Per Capita Income	\$24,690
2008 Median Home Price	N/A

Data Source: Bureau of Economic Analysis.

MAJOR NON-GOVERNMENT EMPLOYERS	# OF EMPLOYEES
Rideout Memorial Hospital	2,000
Wal-Mart Supercenter	450
Bishop's Pumpkin Farm	300
Sierra Kiwi, Inc.	250
Appeal-Democrat	150
Comprehensive Security Service, Inc.	108
American Postal Workers Union	100
API Academy	75
D & D Cabinets	50
KBI Norcal Truss	12

Data Source: Yuba Sutter Economic Development Corporation.

Notes: Employment numbers are full-time equivalents except where otherwise noted.

MEAN COMMUTE TIME (2007)	AVERAGE MINUTES
County	28.1
State	27.3

Data Source: US Census Bureau, American Community Survey 2007.

Note: Data represent that of workers aged 16+.

PUBLIC EDUCATION	2008–2009 ENROLLMENT
K–12	14,341

Data Source: California Department of Education, DataQuest.

2007–2008 AVERAGE SAT SCORES	TOTAL
County	1399
State	1500

Data Source: California Department of Education, DataQuest.

PUBLIC SCHOOL DISTRICTS INCLUDED
Camptonville Elementary, Marysville Joint Unified, Plumas Lake Elementary, Wheatland Elementary, Wheatland Union High

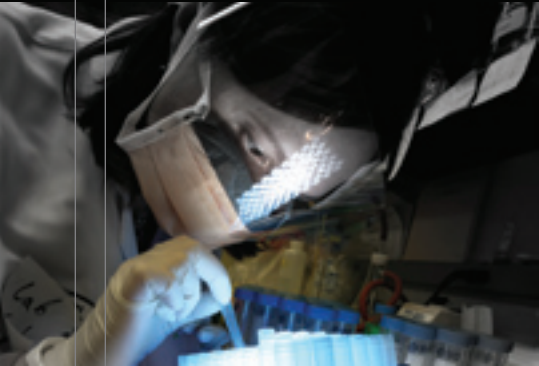
Data Source: California Department of Education, DataQuest.

COLLEGES AND UNIVERSITIES
Yuba College; Embry-Riddle Aeronautical University

Data Sources: California Postsecondary Education Commission and SACTO

directory

directory



SACTO

SACRAMENTO AREA
COMMERCE AND
TRADE ORGANIZATION

WITHIN

the six-county S A C R A M E N T O region

There is SACTO

The Sacramento Area Commerce & Trade Organization (SACTO) is the region's leading facilitator of economic development bringing together the organizations, information, and resources in the pursuit of jobs, talent, and investment needed to ensure regional prosperity and global competitiveness. The organization's success is shared by the many regional partners involved in the execution of its extensive business attraction activities, ranging from marketing missions to other markets to a comprehensive external public relations strategy to create "top of the mind awareness" of the Sacramento Region in the national and international media . . . and everything in between.

SACTO's business location and expansion experts help companies realize the benefits of locating in the Sacramento Region. Affordable real estate, an abundant and educated workforce, seismic stability, excellent schools, and a superior quality of life are just some of the many reasons companies and their employees flourish here.



SACTO



The Inside Track

Please visit www.sacto.org

Or call toll-free 1.800.SACTO12

directory

State of California Board of Equalization

3321 Power Inn Road, Suite 210
Sacramento, CA 95826
(916) 227-6700
www.boe.ca.gov

Business, Transportation and Housing Agency

980 – 9th Street, Suite 2450
Sacramento, CA 95814
(916) 323-5400
www.bth.ca.gov

Employment Development Department

Labor Market Information Division
P.O. Box 826880, MIC57
Suite 1100
Sacramento, CA 94280
(916) 262-2162
www.labormarketinfo.edd.ca.gov

Franchise Tax Board

3321 Power Inn Road, Suite 250
Sacramento, CA 95826
(800) 852-5711
www.ftb.ca.gov

El Dorado County Board of Supervisors

330 Fair Lane
Placerville, CA 95667
(530) 621-5390
www.co.el-dorado.ca.us

Chief Administrative Office

330 Fair Lane
Placerville, CA 95667
(530) 621-5567
www.co.el-dorado.ca.us

Placer County Board of Supervisors

175 Fulweiler Avenue
Auburn, CA 95603
(530) 889-4010
www.placer.ca.gov

County Executive Office

175 Fulweiler Avenue
Auburn, CA 95603
(530) 889-4030
www.placer.ca.gov

Sacramento County Board of Supervisors

700 H Street, Room 2450
Sacramento, CA 95814
(916) 874-5411
www.bos.sacounty.net

County Executive

700 H Street, Room 7650
Sacramento, CA 95814
(916) 874-5833
www.sacounty.net

Sutter County Board of Supervisors

1160 Civic Center Boulevard
Yuba City, CA 95993
(530) 822-7106
www.co.sutter.ca.us

County Administrator

1160 Civic Center Boulevard
Yuba City, CA 95993
(530) 822-7100
www.co.sutter.ca.us

Yolo County Board of Supervisors

625 Court Street, Room 204
Woodland, CA 95695
(530) 666-8195
www.yolocounty.org

County Administrator

625 Court Street, Room 202
Woodland, CA 95695
(530) 666-8150
www.yolocounty.org

Yuba County Board of Supervisors

915 – 8th Street, Suite 109
Marysville, CA 95901
(530) 749-7510
www.co.yuba.ca.us

County Administrator

915 – 8th Street, Suite 115
Marysville, CA 95901
(530) 749-7575
www.co.yuba.ca.us

City of Auburn City Council

1225 Lincoln Way
Auburn, CA 95603
(530) 823-4211
www.auburn.ca.gov

City Manager

1225 Lincoln Way, Room 9
Auburn, CA 95603
(530) 823-4211 x191
www.auburn.ca.gov

City of Citrus Heights City Council

6237 Fountain Square Drive
Citrus Heights, CA 95621
(916) 725-2448
www.ci.citrus-heights.ca.us

City Manager

6237 Fountain Square Drive
Citrus Heights, CA 95621
(916) 725-2448
www.ci.citrus-heights.ca.us

City of Colfax City Council

33 South Main Street
Mailing: P.O. Box 702
Colfax, CA 95713
(530) 346-2313
www.ci.colfax.ca.us

City Manager

33 South Main Street
Mailing: P.O. Box 702
Colfax, CA 95713
(530) 346-2313
www.ci.colfax.ca.us

City of Davis City Council

23 Russell Boulevard
Davis, CA 95616
(530) 757-5602
cityofdavis.org

City Manager

23 Russell Boulevard
Davis, CA 95616
(530) 757-5602

directory

City of Elk Grove City Council

8380 Laguna Palms Way
Elk Grove, CA 95758
(916) 683-7111
www.elkgrovecity.org

City Manager

8380 Laguna Palms Way
Elk Grove, CA 95758
(916) 478-2201
www.elkgrovecity.org

City of Folsom City Council

50 Natoma Street
Folsom, CA 95630
(916) 355-7200
www.folsom.ca.us

City Manager

50 Natoma Street
Folsom, CA 95630
(916) 355-7220
www.folsom.ca.us

City of Galt City Council

380 Civic Drive
Galt, CA 95632
(209) 366-7130
www.ci.galt.ca.us

City Manager

380 Civic Drive
Galt, CA 95632
(209) 366-7100
www.ci.galt.ca.us

City of Isleton City Council

101 Second Street
Isleton, CA 95641
(916) 777-7770

City Manager

101 Second Street
Isleton, CA 95641
(916) 777-7770

City of Lincoln City Council

600 Sixth Street
Lincoln, CA 95648
(916) 434-2400
www.ci.lincoln.ca.us

City Manager

600 Sixth Street
Lincoln, CA 95648
(916) 645-4070 x211
www.ci.lincoln.ca.us

City of Live Oak City Council

9955 Live Oak Boulevard
Live Oak, CA 95953
(530) 695-2112
www.liveoakcity.org

City Manager

9955 Live Oak Boulevard
Live Oak, CA 95953
(530) 695-2112
www.liveoakcity.org

Town of Loomis Town Council

6140 Horseshoe Bar Road, Suite K
Loomis, CA 95650
(916) 652-1840
www.loomis.ca.gov

City of Marysville City Council

526 C Street
Marysville, CA 95901
(530) 749-3901
www.marysville.ca.us

City Manager

526 C Street
Marysville, CA 95901
(530) 749-3901
www.marysville.ca.us

City of Placerville City Council

3101 Center Street
Placerville, CA 95667
(530) 621-2489
www.ci.placerville.ca.us

City Manager

3101 Center Street
Placerville, CA 95667
(530) 642-5200
www.ci.placerville.ca.us

City of Rancho Cordova City Council

2729 Prospect Park Drive
Rancho Cordova, CA 95670
(916) 851-8700
www.cityofranchocordova.org

City Manager

2729 Prospect Park Drive
Rancho Cordova, CA 95670
(916) 851-8700
www.cityofranchocordova.org

City of Rocklin City Council

3970 Rocklin Road
Rocklin, CA 95677
(916) 625-5000
www.ci.rocklin.ca.us

City Manager

3970 Rocklin Road
Rocklin, CA 95677
(916) 625-5560
www.ci.rocklin.ca.us

City of Roseville City Council

311 Vernon Street
Roseville, CA 95678
(916) 774-5200
www.roseville.ca.us

City Manager

311 Vernon Street
Roseville, CA 95678
(916) 774-5362
www.roseville.ca.us

City of Sacramento City Council

915 I Street
Sacramento, CA 95814
(916) 264-5011
www.cityofsacramento.org

City Manager

915 I Street, 5th Floor
Sacramento, CA 95814
(916) 808-5704
www.cityofsacramento.org

**City of South Lake Tahoe
City Council**

1901 Airport Road, Suite 206
South Lake Tahoe, CA 96150
(530) 542-6000
www.cityofslt.us

City Manager

1901 Airport Road, Suite 203
South Lake Tahoe, CA 96150
(530) 542-6045
www.cityofslt.us

**City of West Sacramento
City Council**

1110 West Capitol Avenue,
3rd Floor
West Sacramento, CA 95691
(916) 617-4500
www.cityofwestsacramento.org

City Manager

1110 West Capitol Avenue,
3rd Floor
West Sacramento, CA 95691
(916) 617-4500
www.cityofwestsacramento.org

**City of Wheatland
City Council**

313 Main Street
Wheatland, CA 95692
(530) 633-2761
www.wheatland.ca.gov

City Manager

313 Main Street
Wheatland, CA 95692
(530) 633-2761
www.wheatland.ca.gov

**City of Winters
City Council**

318 First Street
Winters, CA 95694
(530) 795-4910
www.cityofwinters.org

City Manager

318 First Street
Winters, CA 95694
(530) 795-4910 x110
www.cityofwinters.org

**City of Woodland
City Council**

300 First Street
Woodland, CA 95695
(530) 661-5806
www.ci.woodland.ca.us

City Manager

300 First Street
Woodland, CA 95695
(530) 661-5800
www.ci.woodland.ca.us

**City of Yuba City
City Council**

1201 Civic Center Boulevard
Yuba City, CA 95993
(530) 822-4601
www.yubacity.net

City Manager

1201 Civic Center Boulevard
Yuba City, CA 95993
(530) 822-4601
www.yubacity.net

**Business Organizations
Auburn Area
Chamber of Commerce**

601 Lincoln Way
Auburn, CA 95603
(530) 885-5616
www.auburnchamber.net

**Citrus Heights
Chamber of Commerce**

7115-A Greenback Lane
Citrus Heights, CA 95621
Mailing: P.O. Box 191
Citrus Heights, CA 95611
(916) 722-4545
www.chchamber.com

**Colfax Area
Chamber of Commerce**

99 South Railroad Street
Mailing: P.O. Box 86
Colfax, CA 95713
(530) 346-8888
www.colfaxarea.com

Davis Chamber of Commerce

130 G Street
Davis, CA 95616
(530) 756-5160
www.davischamber.com

**El Dorado County
Chamber of Commerce**

542 Main Street
Placerville, CA 95667
(530) 621-5885
www.eldoradocounty.org

Elk Grove Chamber of Commerce

9370 Studio Court, Suite 110
Elk Grove, CA 95758
(916) 691-3760
www.elkgrovecalifornia.com

Folsom Chamber of Commerce

200 Wool Street
Folsom, CA 95630
(916) 985-2698
www.folsomchamber.com

**Galt District
Chamber of Commerce**

431 South Lincoln Way
Mailing: P.O. Box 1446
Galt, CA 95632
(209) 745-2529
www.galtchamber.com

**Lincoln Area
Chamber of Commerce**

511 Fifth Street
Lincoln, CA 95648
(916) 645-2035
www.lincolinchamber.com

directory

Live Oak District Chamber of Commerce

P.O. Box 391
Live Oak, CA 95953
(530) 695-1519
www.liveoakchamber.org

**Loomis Basin
Chamber of Commerce**
6090 Horseshoe Bar Road
Loomis, CA 95650
(916) 652-7252
www.loomischamber.com

**Rancho Cordova
Chamber of Commerce**
2729 Prospect Park Drive, Suite 117
Rancho Cordova, CA 95670
(916) 273-5688
www.ranchocordova.org

**Rocklin Area
Chamber of Commerce**
3700 Rocklin Road
Rocklin, CA 95677
(916) 624-2548
www.rocklinchamber.com

Roseville Chamber of Commerce
650 Douglas Boulevard
Roseville, CA 95678
(916) 783-8136
www.rosevillechamber.com

**Sacramento Area Commerce and
Trade Organization (SACTO)**
400 Capitol Mall, Suite 2500
Sacramento, CA 95814
(916) 441-2144
www.sacto.org

**Sacramento Metropolitan
Chamber of Commerce**
One Capitol Mall, Suite 300
Sacramento, CA 95814
(916) 552-6800
www.metrochamber.org

**West Sacramento
Chamber of Commerce**
1414 Merkley Avenue
West Sacramento, CA 95691
(916) 371-7042
www.westsacramentochamber.com

**Winters District
Chamber of Commerce**
201 Railroad Avenue
Mailing: P.O. Box 423
Winters, CA 95694
(530) 795-2329
www.winterschamber.com

**Woodland Chamber
of Commerce**
307 First Street
Woodland, CA 95695
(530) 662-7327
www.woodlandchamber.com

**Yuba-Sutter Chamber
of Commerce**
429 – 10th Street
Mailing: P.O. Box 1429
Marysville, CA 95901
(530) 743-6501
www.yubasutterchamber.com

**Yuba-Sutter Economic
Development Corporation
(YSEDC)**
1227 Bridge Street, Suite C
Yuba City, CA 95991
(530) 751-8555
www.ysedc.org

**Media
Newspapers/Publications**
Appeal-Democrat
1530 Ellis Lake Drive
Mailing: P.O. Box 431
Marysville, CA 95901
(530) 741-2345
www.appeal-democrat.com

Auburn Journal
1030 High Street
Mailing: P.O. Box 5910
Auburn, CA 95604
(530) 885-5656
www.auburnjournal.com

Comstocks Business Magazine
3090 Fite Circle, Suite 101
Sacramento, CA 95827
(916) 364-1000
www.comstocksbusiness.com

Daily Democrat
711 Main Street
Woodland, CA 95695
(530) 662-5421
www.dailydemocrat.com

The Davis Enterprise
315 G Street
Davis, CA 95616
(530) 756-0800
www.davisenterprise.com

Elk Grove Citizen
8970 Elk Grove Boulevard
Elk Grove, CA 95624
(916) 685-5533
www.egcitizen.com

The Folsom Telegraph
49 Natoma Street, Suite D
Folsom, CA 95630
(916) 985-2581
www.folsomtelegraph.com

The Galt Herald
604 North Lincoln Way
Mailing: P.O. Box 307
Galt, CA 95632
(209) 745-1551
www.thegaltherald.com

Lincoln News Messenger
553 F Street
Lincoln, CA 95648
(916) 645-7733
www.lincolnnewsmessenger.com

Mountain Democrat
1360 Broadway
Mailing: P.O. Box 1088
Placerville, CA 95667
(530) 622-1255
www.mtdemocrat.com

The Placer Herald
5055 Pacific Street
Rocklin, CA 95677
(916) 624-9713
www.placerherald.com

Prosper Publications
920 20th Street, Suite 125
Sacramento, CA 95814
(916) 233-4462
www.prospermag.com

directory

Roseville Press-Tribune

188 Cirby Way
Roseville, CA 95678
(916) 786-8746
www.rosevillept.com

The Sacramento Bee

2100 Q Street
Sacramento, CA 95816
(916) 321-1000
www.sacbee.com

Sacramento Business Journal

1400 X Street
Sacramento, CA 95818
(916) 447-7661
sacramento.bizjournals.com

West Sacramento Press

834 Jefferson Boulevard, Suite D
West Sacramento, CA 95691
(916) 371-2397

Television**Comcast Cable**

(800) 266-2278

Charter Communications

(888) 438-2427

KCRA – 3

NBC
(916) 446-3333

KMAX – 31

CW31
(916) 374-1313

KOVR – 13

CBS
(916) 374-1313

KQCA – 58

MY58
(916) 447-5858

KSPX – 29

ION
(916) 368-2929

KTXL – 40

FOX
(916) 454-4422

KUVS – 19

UNIVISION
(916) 927-1900

KVIE – 6

PBS
(916) 929-5843

KXTV – 10

ABC
(916) 441-2345

Radio**CAFM, 88.7**

Community Radio
(916) 456-8600

KBMB, 103.5

Urban Contemporary
(916) 646-4000

KCCL, 92.1

Oldies
(916) 576-7333

KCFA, 106.1

Spanish
(916) 686-2255

KDND, 107.9

Top 40
(916) 334-7777

KEBR, 1210 AM

Christian
(916) 641-8191

KFBK, 1530

News/Talk
(916) 929-5325

KGBY, 92.5

Adult Contemporary
(916) 929-5325

KHTK, 1140 AM

Sports/Kings
(916) 338-9200

KHYL, 101.1

R&B and Old School
(916) 929-5325

KIID, 1470

Radio Disney
(916) 780-1470

KKFS, 103.9

Christian Contemporary
(916) 924-0710

KNCI, 105.1

Country
(916) 338-9200

KNTY, 101.9

Country
(916) 646-4000

KQEI, 89.3

KQED Public Radio
(415) 864-2000

KQJK, 93.7

Variety
(916) 338-9200

KRXQ, 98.5

Album Rock
(916) 334-7777

KSEG, 96.9

Classic Rock
(916) 334-7777

KSFM, 102.5

Urban Contemporary
(916) 920-1025

KSSJ, 94.7

Smooth Jazz
(916) 334-7777

KSSU, 1580

CSUS Student Radio
(916) 278-3343

KTKZ, 1380

Local Talk
(916) 924-0710

KWOD, 106.5

Alternative
(916) 448-5000

KXJZ, 90.9

Jazz/News/NPR
(916) 278-8900

KXPR, 88.9

Classical
(916) 278-8900

KYDS, 91.5

Student Radio
(916) 971-7453

directory

KYMX, 96.1

Adult Contemporary
(916) 923-6800

KZZO, 100.5

Adult Alternative
(916) 923-6800

Colleges and Universities

American River College

4700 College Oak Drive
Sacramento, CA 95841
(916) 484-8011
www.arc.losrios.edu

California State University, Sacramento

6000 J Street
Sacramento, CA 95819
(916) 278-6011
www.csus.edu

Chapman University

3001 Lava Ridge Court, Suite 250
Roseville, CA 95661
(916) 782-3060
www.chapman.edu

Cosumnes River College

8401 Center Parkway
Sacramento, CA 95823
(916) 691-7344
www.crc.losrios.edu

Golden Gate University

7 Sierra Gate Plaza, Suite 101
Roseville, CA 95678
(916) 648-1446
www.ggu.edu

McGeorge School of Law

3200 Fifth Avenue
Sacramento, CA 95817
(916) 739-7105
www.mcgeorge.edu

National University

9320 Tech Center Drive
Sacramento, CA 95826
(916) 855-4100
www.nu.edu

Sacramento City College

3835 Freeport Boulevard
Sacramento, CA 95822
(916) 558-2111
www.scc.losrios.edu

Sierra College

5000 Rocklin Road
Rocklin, CA 95677
(916) 624-3333
www.sierra.cc.ca.us

University of California, Davis

One Shields Avenue
Davis, CA 95616
(530) 752-1011
www.ucdavis.edu

University of Phoenix

2890 Gateway Oaks Drive,
Suite 100
Sacramento, CA 95833
(916) 923-2107
www.phoenix.edu

Woodland Community College

2300 E Gibson Road
Woodland, CA 95776
(530) 661-5700
www.yccd.edu/woodland/

Yuba College

2088 North Beale Road
Marysville, CA 95901
(530) 741-6700
www.yccd.edu/yuba/

Public School Districts

El Dorado County

Buckeye Union School District

4560 Buckeye Road
Shingle Springs, CA 95682
(530) 677-2261
www.buckeye.k12.ca.us

El Dorado Union

High School District
4675 Missouri Flat Road
Placerville, CA 95667
(530) 622-5081
www.eduhd.k12.ca.us

Latrobe School District

7900 South Shingle Road
Shingle Springs, CA 95682
(530) 677-0260
www.latrobeschool.com

Mother Lode Union School District

3783 Forni Road
Placerville, CA 95667
(530) 622-6464
www.mlusd.net

Rescue Union School District

2390 Bass Lake Road
Rescue, CA 95672
(530) 677-4461
www.rescue.k12.ca.us

Placer County

Dry Creek Joint Elementary

School District
9707 Cook Riolo Road
Roseville, CA 95747
(916) 770-8800
www.drycreek.k12.ca.us

Eureka Union School District

5455 Eureka Road
Granite Bay, CA 95746
(916) 791-4939
www.eureka-usd.k12.ca.us

Loomis Union School District

3290 Humphrey Road
Loomis, CA 95650
(916) 652-1800
www.loomis-usd.k12.ca.us

Placer Union High School District

13000 New Airport Road
Mailing: P.O. Box 5048
Auburn, CA 95604
(530) 886-4400
www.puhd.k12.ca.us

Rocklin Unified School District

2615 Sierra Meadows Drive
Rocklin, CA 95677
(916) 624-2428
www.rocklin.k12.ca.us

Roseville City School District

1050 Main Street
Roseville, CA 95678
(916) 771-1600
www.rcsdk8.org

Roseville Joint Union

High School District
1750 Cirby Way
Roseville, CA 95661
(916) 786-2051
www.rjuhdsd.k12.ca.us

Western Placer Unified

600 6th Street, 4th floor
Lincoln, CA 95648
(916) 645-6350
www.wpusd.k12.ca.us

directory

Sacramento County

Arcohe Union Elementary

School District
11755 Ivie Road
Herald, CA 95638
(209) 748-2313
www.arcoheusd.k12.ca.us

Center Unified School District

8408 Watt Avenue
Antelope, CA 95843
(916) 338-6400
www.centerusd.k12.ca.us

Del Paso Heights School District

1281 North Avenue
Sacramento, CA 95838
(916) 925-1330
www.delpasoschool.org

Elk Grove Unified School District

9510 Elk Grove-Florin Road
Elk Grove, CA 95624
(916) 686-5085
www.egusd.net

Elverta Joint Elementary

School District
8920 Elwyn Avenue
Elverta, CA 95626
(916) 991-4726
www.elverta.k12.ca.us

Folsom Cordova Unified

School District
125 East Bidwell Street
Folsom, CA 95630
(916) 355-1100
www.fcusd.org

Galt Joint Union Elementary

School District
1018 C Street, Suite 210
Galt, CA 95632
(209) 744-4545
www.galt.k12.ca.us

Galt Joint Union

High School District
417 C Street
Galt, CA 95632
(209) 745-3061
www.ghsd.k12.ca.us

Grant Joint Union High

School District
1333 Grand Avenue
Sacramento, CA 95838
(916) 286-4800
www.grant.k12.ca.us

Natomas Unified School District

1901 Arena Boulevard
Sacramento, CA 95834
(916) 567-5401
www.natomas.k12.ca.us

North Sacramento School District

670 Dixieanne Avenue
Sacramento, CA 95815
(916) 263-8300
www.nssd.k12.ca.us

Rio Linda Union School District

627 L Street
Rio Linda, CA 95673
(916) 566-1600
www.rlusd.org

River Delta Unified School District

445 Montezuma Street
Rio Vista, CA 94571
(707) 374-1711
www.riverdelta.k12.ca.us

Robla School District

5248 Rose Street
Sacramento, CA 95838
(916) 991-1728
www.robla.k12.ca.us

Sacramento City Unified

School District
5735 47th Avenue
Sacramento, CA 95824
(916) 643-7400
www.scusd.edu

San Juan Unified School District

3738 Walnut Avenue
Carmichael, CA 95608
(916) 971-7700
www.sanjuan.edu

Sutter County

Brittan Elementary

2340 Pepper Street
Sutter, CA 95982
(530) 822-5155
www.brittan.k12.ca.us

Browns Elementary School District

1248 Pacific Avenue
Rio Oso, CA 95674
(530) 633-2523
www.brownschool.org

East Nicolaus Joint Union High School District

2454 Nicolaus Avenue
Trowbridge, CA 95659
(530) 656-2255
www.eastnicolaus.k12.ca.us

Franklin Elementary

332 N. Township Road
Yuba City, CA 95993
(530) 822-5151
www.franklin.k12.ca.us

Live Oak Unified School District

2201 Pennington Road
Live Oak, CA 95953
(530) 695-5400
www.lousd.k12.ca.us

Marcum-Illinois Union Elementary

School District
2452 El Centro Boulevard
East Nicolaus, CA 95659
(530) 656-2407
www.marcum-illinois.org

Meridian Elementary

School District
15898 Central Street
Mailing: P.O. Box 160
Meridian, CA 95957
(530) 696-2604
www.ysinfo.net/meridianschool

Nuestro Elementary School District

3934 Broadway Road
Live Oak, CA 95953
(530) 822-5100
www.nuestroschool.org

directory

Pleasant Grove Joint Union Elementary
3075 Howsley Road
Pleasant Grove, CA 95668
(916) 655-3235

Sutter Union High School District
2665 Acacia Avenue
Mailing: P.O. Box 498
Sutter, CA 95982
(530) 822-5161
www.sutterhigh.k12.ca.us

Winship Elementary School District
4305 South Meridian Road
Meridian, CA 95957
(530) 696-2451
www.winship.sutter.k12.ca.us

Yuba City Unified School District
750 Palora Avenue
Yuba City, CA 95991
(530) 822-5200
www.ycusd.k12.ca.us

Yolo County Davis Joint Unified School District
526 B Street
Davis, CA 95616
(530) 757-5300
www.djUSD.k12.ca.us

Esparto Unified School District
26675 Plainfield Street
Esparto, CA 95627
(530) 787-3446
www.espartok12.org

Washington Unified School District
930 Westacre Road
West Sacramento, CA 95691
(916) 375-7600
www.wusd.k12.ca.us

Winter Joint Unified School District
909 West Grant Avenue
Winters, CA 95694
(530) 795-6100
winters.k12.ca.us

Woodland Joint Unified School District
630 Cottonwood Street
Woodland, CA 95695
(530) 662-0201
www.wjUSD.org

Yuba County Camptonville School District
100 School Street
Mailing: P.O. Box 278
Camptonville, CA 95922
(530) 288-3277
www.cville.k12.ca.us

Marysville Joint Unified School District
1919 B Street
Marysville, CA 95901
(530) 741-6000
www.mjUSD.k12.ca.us

Plumas Lake School District
2743 Plumas School Road
Marysville, CA 95901
(530) 743-4428
www.plusd.org

Wheatland School District
111 Main Street
Wheatland, CA 95692
(530) 633-3130
www.wheatland.k12.ca.us

Wheatland Union High School District
1010 Wheatland Road
Wheatland, CA 95692
(530) 633-3100
www.wheatlandhigh.org

Cultural Entities B Street Theatre
2711 B Street
Sacramento, CA 95816
(916) 443-5300
www.bstreettheatre.org

California Musical Theatre
1510 J Street, Suite 200
Sacramento, CA 95814
(916) 446-5880
www.californiamusicaltheatre.com

California State Railroad Museum
111 I Street
Sacramento, CA 95814-2265
(916) 445-6645
www.csrnf.org

Crocker Art Museum
216 O Street
Sacramento, CA 95814
(916) 264-5423
www.crockerartmuseum.org

The Eagle Theatre
925 Front Street
Sacramento, CA 95814
(916) 323-6343

Mondavi Center
University of California, Davis
One Shields Avenue
Davis, CA 95616
(866) 754-5000
www.mondaviarts.org

Sacramento Ballet
1631 K Street
Sacramento, CA 95814
(916) 552-5800
www.sacballet.org

Sacramento Gay Men's Chorus
2538 Mercantile Drive, Unit D
Rancho Cordova, CA 95742
(916) 439-7651
www.sacramentomenschorus.org

Sacramento Philharmonic Orchestra Association
3418 – 3rd Avenue
Sacramento, CA 95817
(916) 732-9045
www.sacphil.org

Sacramento Opera Association
3811 J Street
Sacramento, CA 95816
(916) 737-1000
www.sacopera.org

Sacramento Theatre Company
1419 H Street
Sacramento, CA 95814
(916) 446-7501
www.sactheatre.org

Hazardous Waste Disposal Sites

Chemical Waste Management, Inc.

35251 Old Skyline Road
Kettleman City, CA 93239
(559) 386-9711

Medical Centers/Hospitals

Barton Memorial Hospital

2170 South Avenue
South Lake Tahoe, CA 96150
(530) 541-3420
www.bartonmemorial.org

BHC Heritage Oaks Hospital

4250 Auburn Boulevard
Sacramento, CA 95841
(916) 489-3336

Fremont Medical Center

970 Plumas Street
Yuba City, CA 95991
(530) 751-4000
www.frhg.org

Kaiser Permanente Medical Center — Sacramento

2025 Morse Avenue
Sacramento, CA 95825
(916) 973-5000
www.kaiserpermanente.org

Kaiser Permanente Medical Center — South Sacramento

6600 Bruceville Road
Sacramento, CA 95823
(916) 688-2000
www.kaiserpermanente.org

Kaiser Permanente Medical Center — Roseville

1600 Eureka Road
Roseville, CA 95661
(916) 784-4000
www.kaiserpermanente.org

Kindred Hospital of Sacramento

223 Fargo Way
Folsom, CA 95630
(916) 351-9151
www.kindredsacramento.com

Marshall Hospital

1100 Marshall Way
Placerville, CA 95667
(530) 622-1441
www.marshallmedicall.org

Mercy General Hospital

4001 J Street
Sacramento, CA 95819
(916) 453-4545
www.mercygeneral.org

Mercy Hospital of Folsom

1650 Creekside Drive
Folsom, CA 95630
(916) 983-7400
www.mercyfolsom.org

Mercy San Juan Medical Center

6501 Coyle Avenue
Carmichael, CA 95608
(916) 537-5000
www.mercysanjuan.org

Methodist Hospital of Sacramento

7500 Hospital Drive
Sacramento, CA 95823
(916) 423-3000
www.methodistsacramento.org

Rideout Memorial Hospital

726 Fourth Street
Marysville, CA 95901
(530) 749-4300
www.frhg.org

Shriners Children's Hospital

2425 Stockton Boulevard
Sacramento, CA 95817
(916) 453-2000
www.shrinershq.org

Sutter Auburn Faith Hospital

11815 Education Street
Auburn, CA 95602
(530) 888-4500
www.sutterauburnfaith.org

Sutter Center for Psychiatry

7700 Folsom Boulevard
Sacramento, CA 95826
(916) 386-3000
www.suttermedicalcenter.org/psychiatry

Sutter Davis Hospital

2000 Sutter Place
Davis, CA 95616
(530) 756-6440
www.sutterdavis.com

Sutter General Hospital

2801 L Street
Sacramento, CA 95816
(916) 454-2222
www.suttermedicalcenter.org

Sutter Memorial Hospital

5151 F Street
Sacramento, CA 95819
(916) 454-3333
www.suttermedicalcenter.org

Sutter Roseville Medical Center

One Medical Plaza Drive
Roseville, CA 95661
(916) 781-1000
www.sutterroseville.org

UC Davis Health System

2315 Stockton Boulevard
Sacramento, CA 95817
(916) 734-2011
www.ucdmc.ucdavis.edu

UC Davis Medical Group

6815 Five Star Boulevard, Suite 100
Rocklin, CA 95677
(916) 624-1111
www.ucdmc.ucdavis.edu

UC Davis Medical Group

2261 Douglas Boulevard
Roseville, CA 95661
(916) 783-7109
www.ucdmc.ucdavis.edu

UC Davis Medical Group

7551 Madison Avenue
Carmichael, CA 95610
(916) 904-3000
www.ucdmc.ucdavis.edu

UC Davis Medical Group

251 Turn Pike Drive
Folsom, CA 95630
(916) 985-9300
www.ucdmc.ucdavis.edu

UC Davis Medical Group

11000 Olson Drive, Suite 100
Rancho Cordova, CA 95670
(916) 635-4120
www.ucdmc.ucdavis.edu

UC Davis Medical Group

2000 O Street, Suite 210
Sacramento, CA 95811
(916) 442-1011
www.ucdmc.ucdavis.edu

directory

UC Davis Medical Group

2521 Stockton Boulevard,
Suite 4100
Sacramento, CA 95817
(916) 734-5846
www.ucdmc.ucdavis.edu

UC Davis Medical Group

2825 J Street, Suite 300
Sacramento, CA 95816
(916) 734-7777
www.ucdmc.ucdavis.edu

Woodland Memorial Hospital

1325 Cottonwood Street
Woodland, CA 95695
(530) 662-3961
www.whcare.com

Transportation**Amtrak**

401 I Street
Sacramento, CA 95814
(800) 872-7245
www.amtrak.com

Auburn Airport

13626 New Airport Road
Auburn, CA 95602
(530) 888-8174

Greyhound Bus Lines

715 L Street
Sacramento, CA 95814
(916) 444-6858
www.greyhound.com

Lincoln Regional Airport

Airport Manager
1480 Flightline Drive
Lincoln, CA 95648
(916) 645-3443
www.ci.lincoln.ca.us

Port of Sacramento

1110 West Capital Drive, 1st Floor
West Sacramento, CA 95691
(916) 371-8000
www.portofsacramento.com

Sacramento Executive Airport

6151 Freeport Boulevard, Suite 177
Sacramento, CA 95822
(916) 875-9035
www.sacairports.org/exec

Sacramento International Airport

6900 Airport Boulevard
Sacramento, CA 95837
(916) 874-0719
www.sacairports.org/int/

Sacramento Mather Airport

10510 Superfortress Ave
Rancho Cordova, CA 95670
(916) 875-7077
www.sacairports.org/mather/

Sacramento Regional Transit

1400 29th Street
Mailing: P.O. Box 2110
Sacramento, CA 95812
(916) 321-2800 (Main Office)
www.sacrt.com

Utilities**AT&T**

547 L Street, Suite 1066E
Sacramento, CA 95814
(916) 440-0445
www.att.com

Frontier Communications

9324 West Stockton Boulevard
Elk Grove, CA 95758
(800) 921-8101
www.frontiernet.net

Pacific Gas and Electric Company (PG&E)

231 D Street
Marysville, CA 95901
(800) 743-5000
www.pge.com

Pacific Gas and Electric Company (PG&E)

5555 Florin-Perkins Road
Sacramento, CA 95826
(800) 743-5000
www.pge.com

Roseville Electric

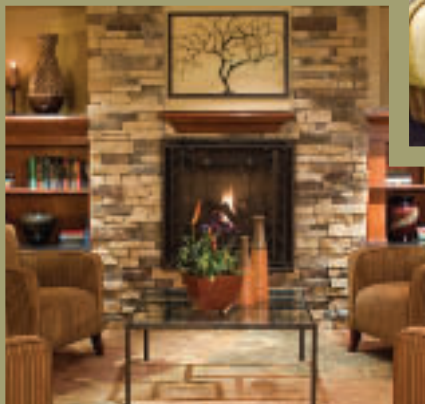
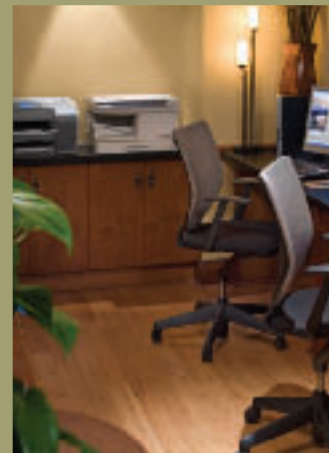
2090 Hilltop Circle
Roseville, CA 95747
(916) 797-6937
www.rosevilleelectric.org

Sacramento Municipal

Utility District (SMUD)
6201 S Street
Sacramento, CA 95817
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